

New BMO ETFs

Built for all investors, BMO ETFs are proud to have changed investing for the better. We focus on listening to our partners to develop innovative ETFs that address real investor needs.

BMO Global Asset Management is set to launch 16 new ETFs with a range of solutions covering; Mega-trends in innovation, Technology, ESG, and innovative fixed income.

| ETF Name | ETF Ticker | Exposure | Mgmt Fee | Distribution Frequency |
|--|--------------------|--|----------|------------------------|
| BMO MSCI Innovation Index ETF | ZINN | Innovation Focused Global Equities | 0.40% | Annual |
| BMO MSCI Next Gen Internet Innovation Index ETF | ZINT | Innovation Focused Global Equities | 0.40% | Annual |
| BMO MSCI Genomic Innovation Index ETF | ZGEN | Innovation Focused Global Equities | 0.40% | Annual |
| BMO MSCI Fintech Innovation Index ETF | ZFIN | Innovation Focused Global Equities | 0.40% | Annual |
| BMO MSCI Tech and Industrial Innovation Index ETF | ZAUT | Innovation Focused Global Equities | 0.40% | Annual |
| BMO Clean Energy Index ETF | ZCLN | Global Clean Energy Producers, Technology and Equipment Focused Equities | 0.35% | Annual |
| BMO Covered Call Technology ETF | ZWT | Global Equities with Covered Call Overlay | 0.65% | Monthly |
| BMO Short-Term US Tips Index ETF | ZTIP/ZTIP.F/ZTIP.U | Short Term US TIPS | 0.15% | Quarterly |
| BMO ESG High Yield US Corporate Bond Index ETF | ESGH/ESGH.F | ESG High Yield Bonds | 0.45% | Monthly |
| BMO High Yield US Corporate Bond Index ETF (USD Units) | ZJK.U | High Yield Bonds | 0.55% | Monthly |
| BMO Nasdaq 100 Equity Index (USD Units) | ZNQ.U | US Equities | 0.35% | Annual |
| BMO MSCI USA ESG Leaders Index ETF (Hedged Units) | ESGY.F | ESG US Equities | 0.20% | Quarterly |

Megatrends in Innovation

(ZINN) BMO MSCI Innovation Index ETF

- MSCI Index developed in collaboration with ARK Invest whose highly successful innovation ETF (ARKK) was a top performer in 2020
- Exposure to innovation based mega trends/themes providing a high growth portfolio of technologically driven stocks transforming the new economy
- Equal weighted exposure of the four sub-themes (below)

(ZINT) BMO MSCI Next Gen Internet Innovation Index ETF

- The internet continues to transform and disrupt the way people interact and communicate.
- This connectivity is creating big data at an unprecedented rate with many breakthroughs in the internet yet to be seen.

(ZFIN) BMO MSCI Fintech Innovation Index ETF

- Financial services companies are experiencing a technologically-driven transformation that they've never seen before.
- Fintech companies are likely to benefit increasingly from strategies based on mobile transfer value devices, artificial intelligence, cloud, and blockchain technologies.

(ZGEN) BMO MSCI Genomics Innovation Index ETF

- Technological advances, health crises and scientific discoveries continue to transform global dynamics
- Developments in genomics can provide growth opportunities in sectors such as health care and agriculture.

(ZAUT) BMO MSCI Tech and Industrial Innovation Index ETF

- Technological transformation in areas such as industrial automation, manufacturing, transportation, energy usage, energy storage, energy production as well as in artificial intelligence and machine learning are transforming the economy.

Click here for more information: [BMO's Disruptive Innovation ETFs](#)

Clean Energy

(ZCLN) BMO Clean Energy Index ETF

- Exposure to 30 companies from around the world that are involved in clean energy related businesses
- Clean energy provides growth potential far and above traditional energy with renewables having the opportunity to power the green revolution.
- Renewable energy proved its resilience in 2020 and has begun to outpace coal in US power generation.¹

Click here for more information: [BMO Clean Energy Index ETF](#)

Covered Calls

(ZWT) BMO Covered Call Technology ETF

- Capture the growth of new economy technology and technology related companies while also benefiting from monthly income.
- Covered call overlay for downside protection and yield generation with calls written out of the money

Click here for more information: [ZWT - BMO Covered Call Technology ETF](#)

¹ <https://www2.deloitte.com/us/en/pages/energy-and-resources/articles/renewable-energy-outlook.html>

Innovative Fixed Income

(ZTIP/ZTIP.F/ZTIP.U) BMO Short-Term US TIPS Index ETF

- With the US Fed adopting a more relaxed approach to monitoring inflation, record stimulus, corporate balanced sheets expanding and commodity prices on the rise - this solution provides fixed income investors a hedge against inflation.

Click here for more information: [BMO Short Term US TIPS Index ETF](#)

(ESGH/ESGH.F) BMO ESG High Yield US Corporate Bond Index ETF

- Mitigate short- and long-term ESG risk - Designed to exclude issuers involved in severe controversies
- Best in class approach - only BBB and above MSCI ESG Rated securities
- Designed for investors looking to align socially responsible values with their investments

New Series/Currency Solutions

(ZJK.U) BMO High Yield US Corporate Bond Index ETF (USD Units)

(ZNQ.U) BMO Nasdaq 100 Equity Index (USD Units)

(ESGY.F) BMO MSCI USA ESG Leaders Index ETF (Hedged Units)



Let's connect



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