



# Women In Investing

**Resources &  
Tools for  
Advisors**

**Resources &  
Tools for your  
Clients**

**Women in  
Leadership  
Fund:  
Product  
Information**

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## Client Seminar

### Client Invitation



### Presentation Deck



**Suddenly single Podcast** - Learn how to help your clients stay on track after becoming "suddenly single." Hear from Life Transition Expert Dr. Amy D'Aprix. [Listen now](#) [Advisor support piece](#) | [Client support piece](#)

## Advisor Articles

### Why Investing in Women Pays Off



### A Can't-Miss Opportunity to Future Proof Your Business



## CE Accredited Webcasts

[Working with Female Clients](#)

[Enhancing Relationships with Clients during Life Transitions](#)

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**BMO for Women  
Web Homepage**



**BMO for Women  
Podcasts & Videos**



**Retirement Sisterhood  
Article:** Life transition expert,  
Dr. Amy D'Aprix shares tips to  
help women retire well.

**Retirement sisterhood**



Life transition expert, Dr. Amy D'Aprix shares tips to help women retire well.

In Canada, women centenarians outnumber men 5 to 1. The average age of widowhood for women is 56. When you consider these statistics and factor in a woman's role as the relationship managers of their families, it's critical for women to have enough meaningful activities, relationships in their retirement years along with the financial wherewithal to go the distance.

**Relationships in retirement**  
The good news is that women tend to have a broader social circle than men, and this stands them in good stead in their retirement. Research shows that people with strong social support live longer and recover more quickly from illness. Socially may even protect against Alzheimer's disease.  
It's as important for women to talk to their spouse/partner about what they want from retirement. How much time will they spend together versus pursuing individual interests? What will those joint activities be? Whether single or married, women should also talk to their children, extended family and friends about shared time. For example, you don't want to find out too late that you have different expectations for how much time you're going to spend with your grandchildren.

These essential conversations can make the difference between harmony and discord in retirement, and help to ensure women have enough people to spend quality time with.

**Social connections and support are especially important as women age since they typically outlive men.**

Continuing to expand social connections and support are especially important as women age since they typically outlive men and may need help if they develop health or mobility challenges.

**Action step:** Do you have enough emotional and practical support in the event of a health issue? Consider how you'll keep growing and deepening your current relationships.

**Caregiving in retirement**  
Women are often in caregiving roles throughout their lives, as mothers and also as they care for aging parents and even spouses/partners. Recognizing that caregiving may be part of your retirement picture can help you plan better for it, both psychologically and financially.

BMO  Global Asset Management

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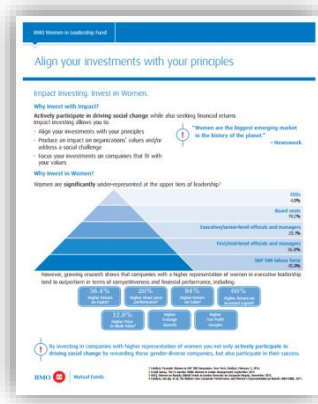


# BMO Women in Leadership Fund: Product Information

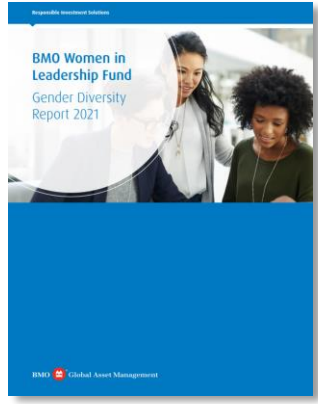
Women in Leadership Fund: Presentation Deck



Women in Leadership Fund: Overview



BMO Women in Leadership Fund: Gender Diversity Report



## Mutual Fund Profile Page

Retail Series A

F Series

Advisor Series



## Fund Facts

Retail Series A

F Series

Advisor Series

