BMO Tactical Global Asset Allocation ETF Fund

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Unconstrained, high conviction Canadian solutions

Tactical equity solutions that are designed to gain access to the relative strength analysis expertise of SIA Wealth Management in a high conviction, unconstrained portfolio of 15+ equities.
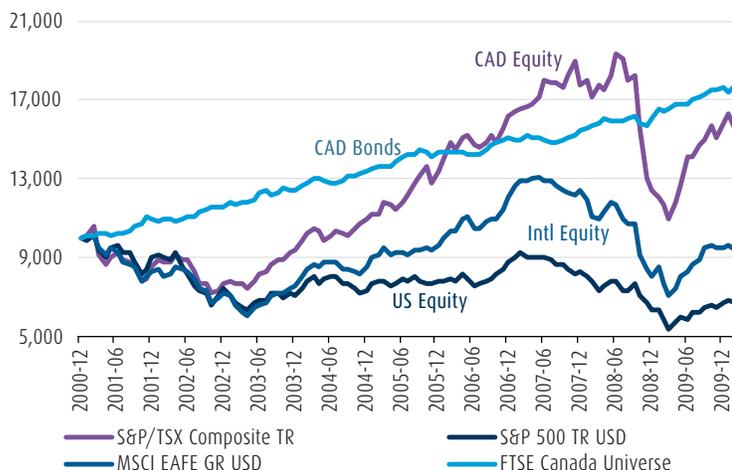
True Tactical™ Truly tactical sleeve that fully automates your asset allocation
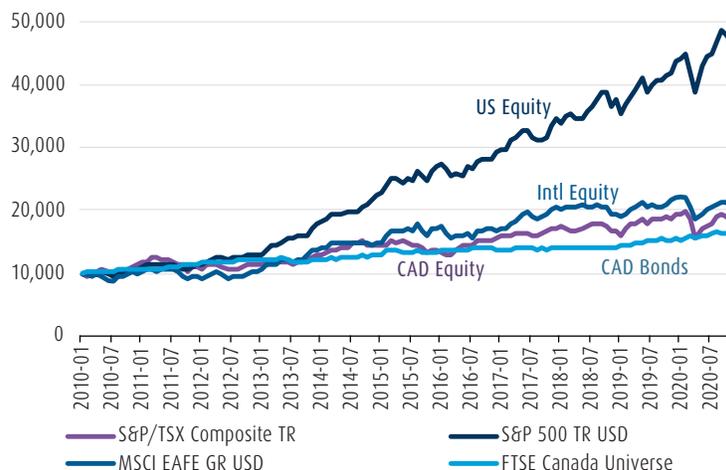
TACTICAL AA

Change is inevitable, make sure your portfolio is **tactical.**

Example of Index Returns that demonstrate shifts in comparative performance which Tactical Investing attempts to capture in selective asset rotation.
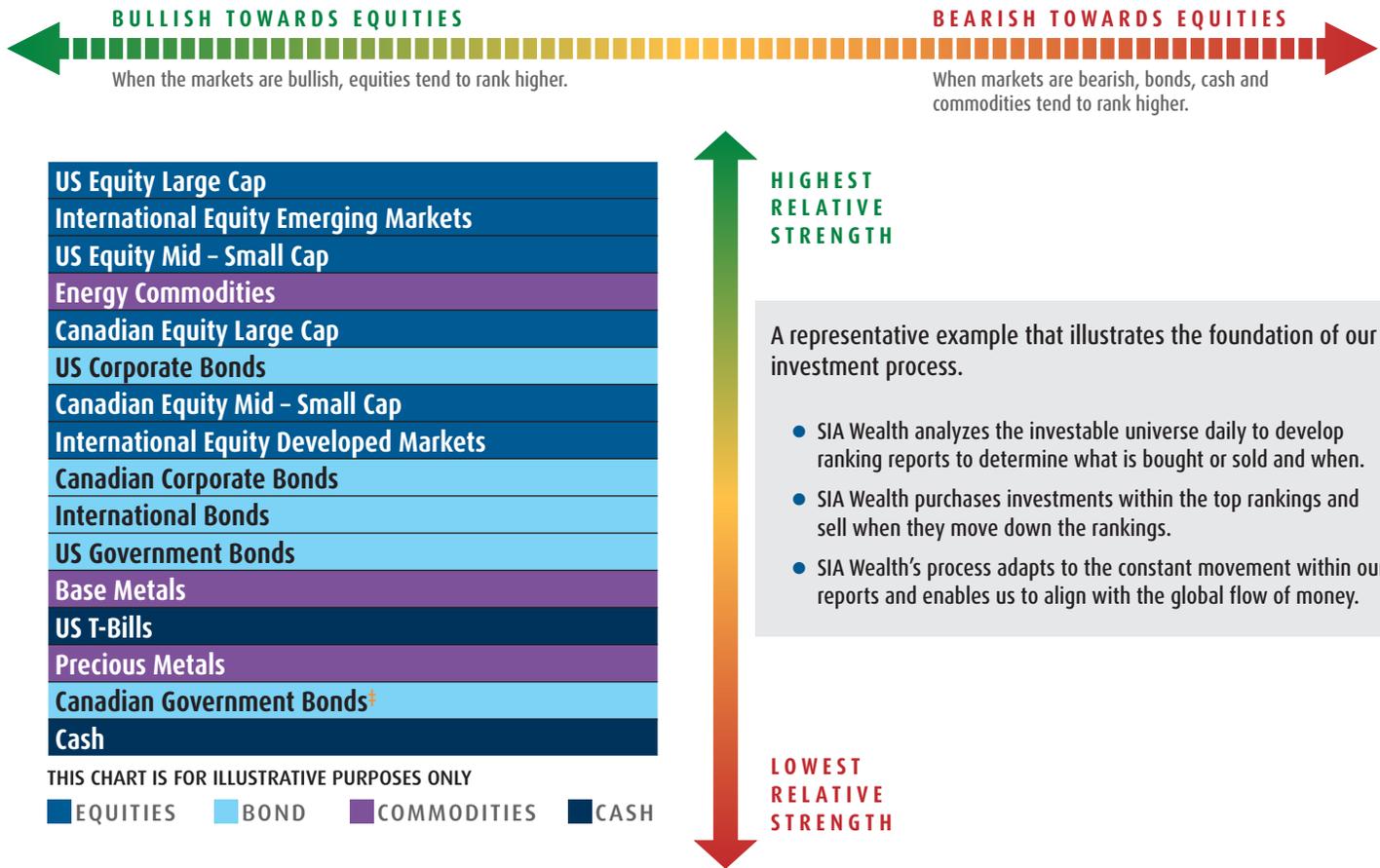

2000 – 2010

2010 – 2020

Source: Bloomberg Nov 30 2020.
Past performance should not be seen as an indication of future performance. Charts are provided for illustrative purposes only. Index performance is provided as a benchmark but is not illustrative of any particular investment. You cannot invest directly in an index.

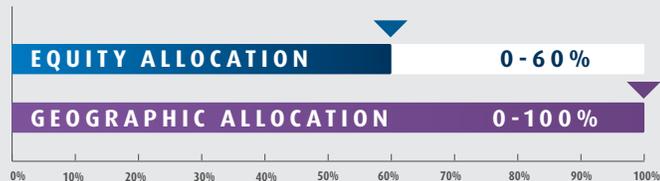BMO TACTICAL GLOBAL ASSET ALLOCATION ETF FUND

INVESTMENT PROCESS

BULLISH TOWARDS EQUITIES

When the markets are bullish, equities tend to rank higher.

BEARISH TOWARDS EQUITIES

When markets are bearish, bonds, cash and commodities tend to rank higher.

US Equity Large Cap
International Equity Emerging Markets
US Equity Mid – Small Cap
Energy Commodities
Canadian Equity Large Cap
US Corporate Bonds
Canadian Equity Mid – Small Cap
International Equity Developed Markets
Canadian Corporate Bonds
International Bonds
US Government Bonds
Base Metals
US T-Bills
Precious Metals
Canadian Government Bonds‡
Cash

THIS CHART IS FOR ILLUSTRATIVE PURPOSES ONLY

■ EQUITIES   ■ BOND   ■ COMMODITIES   ■ CASH

HIGHEST RELATIVE STRENGTH

A representative example that illustrates the foundation of our investment process.

- SIA Wealth analyzes the investable universe daily to develop ranking reports to determine what is bought or sold and when.
- SIA Wealth purchases investments within the top rankings and sell when they move down the rankings.
- SIA Wealth's process adapts to the constant movement within our reports and enables us to align with the global flow of money.

LOWEST RELATIVE STRENGTH

TACTICAL GLOBAL EQUITY MANDATE

FUND PARAMETERS

MEDIUM RISK[1]

RANGE OF FLEXIBILITY

| EQUITY ALLOCATION | 0-60% |
| GEOGRAPHIC ALLOCATION | 0-100% |

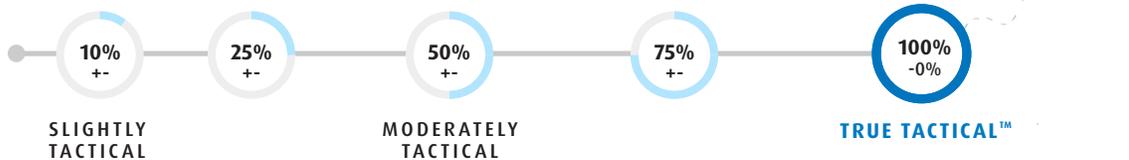0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

EXPOSURE TO:

► CAD, US, International equity ETFs and sector ETFs

► CAD & US individual securities
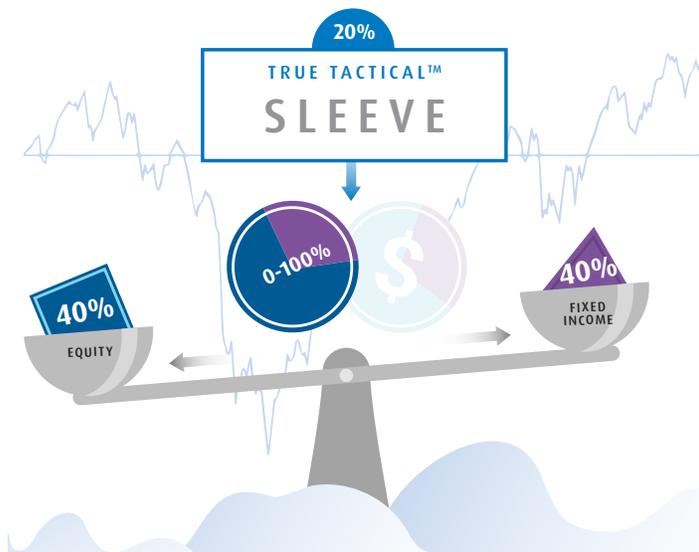
► CAD & US fixed income

Our **TRUE TACTICAL™** approach is designed to

GROW AND SAFEGUARD WEALTH

BMO Global Asset Management is proud to partner with SIA Wealth, a Canadian independent investment management firm that helps investors grow and safeguard their wealth through financial technology.

WHAT IS YOUR TACTICAL RANGE?

10% +-

25% +-

50% +-

75% +-

100% -0%

SLIGHTLY TACTICAL

MODERATELY TACTICAL

TRUE TACTICAL™

Make sure your portfolio is tactical by adding a **TRUE TACTICAL**™ sleeve.

20%

TRUE TACTICAL™ SLEEVE

0-100%

40% EQUITY

40% FIXED INCOME

► Benefit from **Automated Tactical Asset Allocation** – the ability to reduce equity exposure without having to sell positions in your portfolio

BMO Global Asset Management

SIA Wealth Management Inc.

Series	MER (%)*	Front End†	Low Load‡
Advisor Series	1.74	BMO99763	BMOF98763
F Series	0.75	BMO95763	-
F4 Series	0.73	BMO37763	-
T4 Series	1.73	BMO29763	BMO28763
Advisor US$	1.74	BMO79763	BMO78763
F US$	0.75	BMO40763	-

*Management Expense Ratio (MER) as at September 30, 2019. † Sales Charge ‡ Low Load option is no longer available for sale.

BMO ® Global Asset Management