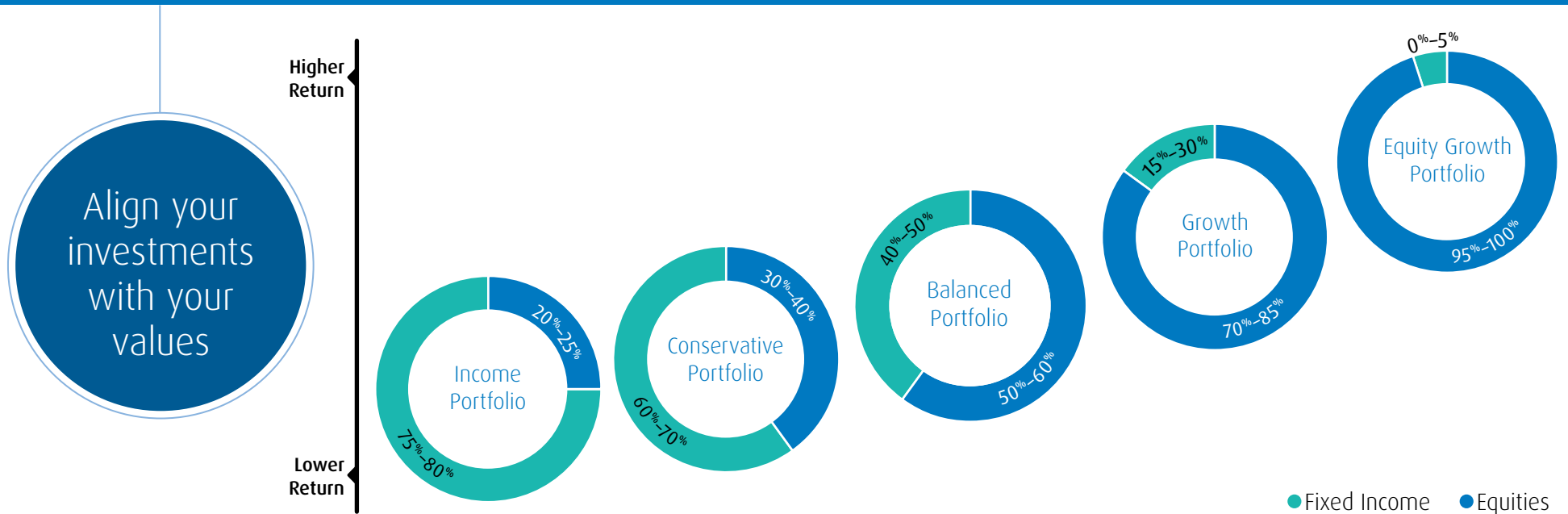


Fact Sheet



Align your investments with your values

Designed to:

- | Lower Risk* | | | | Higher Risk* |
|--|--|---|--|--|
| <p>Income Portfolio</p> <ul style="list-style-type: none"> • Preserve the value of your investment • Provide some potential for growth by investing in ESG ETFs and Mutual Funds. | <p>Conservative Portfolio</p> <ul style="list-style-type: none"> • Preserve the value of your investment • Provide moderate potential for growth by investing in ESG ETFs and Mutual Funds. | <p>Balanced Portfolio</p> <ul style="list-style-type: none"> • Generate a balance of income and potential for growth by investing in ESG ETFs and Mutual Funds. | <p>Growth Portfolio</p> <ul style="list-style-type: none"> • Provide long term growth by investing in ESG ETFs and Mutual Funds. | <p>Equity Growth Portfolio</p> <ul style="list-style-type: none"> • Provide long term growth by investing in ESG ETFs and Mutual Funds |

*Risk is defined as the uncertainty of a return and the potential for capital loss in your investment.

Asset Allocation

Equity	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO MSCI Canada ESG Leaders ETF	2.6	3.9	5.9	7.8	9.6
BMO Sustainable Opps Cdn Equity Fund	2.4	3.5	5.2	6.9	8.6
BMO MSCI USA ESG Leaders ETF	8.8	12.7	18.7	24.5	29.9
BMO MSCI EAFE ESG Leaders ETF	8.1	11.4	16.8	22.0	27.4
BMO Sustainable Opps Global Equity Fund	3.8	5.2	7.1	9.7	10.4
BMO Women in Leadership Fund	2.3	3.4	4.9	6.2	8.0
iShares MSCI EM ESG Leaders ETF	1.2	2.0	2.7	3.6	4.1
Royal Mint Responsibly Sourced Physical Gold ETC	1.2	2.0	2.6	2.9	2.9
BMO Brookfield Global Renewables Infrastructure Fund	-	-	0.7	0.8	1.4
Total Equity	30	44	65	84	100
Fixed Income	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO Sustainable Bond Fund	24.7	19.9	12.7	5.5	-
BMO ESG US Corporate Bond Index ETF	22.8	14.3	8.7	4.3	-
BMO Government Bond Index ETF	9.0	12.3	7.6	2.5	-
BMO ESG Corporate Bond Index ETF	3.6	3.1	2.3	1.1	-
BMO ESG High Yield US Corp Bond Fund	6.4	3.8	2.2	-	-
Other Fixed Income / Cash	3.1	2.5	1.8	2.1	-
Total Fixed Income	70	56	35	16	0

As of April 30, 2024.

Fund Codes and Fees

Funds	Income	Conservative	Balanced	Growth	Equity Growth
Fund Code: Series A / T6	BMO101 / BMO102	BMO103 / BMO104	BMO105 / BMO106	BMO107 / BMO108	BMO695 / BMO696
Management Expense Ratio (MER): Series A as of September 30, 2023.	1.98%	1.95%	1.87%	1.87%	2.03%
Risk Rating*	Low to Medium	Low to Medium	Low to Medium	Low to Medium	Medium

*Risk is defined as the uncertainty of a return and the potential for capital loss in your investment.



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