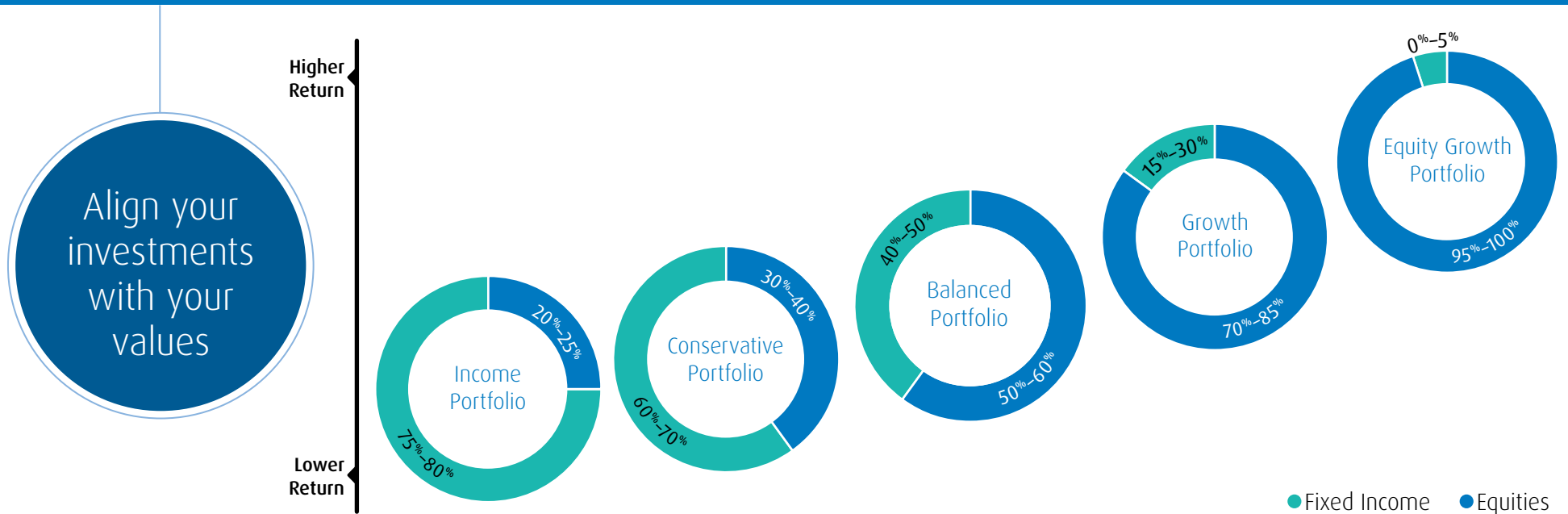


# Fact sheet: Portfolio Asset Allocation



Align your investments with your values

Designed to:

- | Lower Risk*  |  |   |  | Higher Risk*   |
|--|--|---|--|--|
| <p><b>Income Portfolio</b></p> <ul style="list-style-type: none"> <li>• Preserve the value of your investment</li> <li>• Provide some potential for growth by investing in ESG ETFs and Mutual Funds.</li> </ul> | <p><b>Conservative Portfolio</b></p> <ul style="list-style-type: none"> <li>• Preserve the value of your investment</li> <li>• Provide moderate potential for growth by investing in ESG ETFs and Mutual Funds.</li> </ul> | <p><b>Balanced Portfolio</b></p> <ul style="list-style-type: none"> <li>• Generate a balance of income and potential for growth by investing in ESG ETFs and Mutual Funds.</li> </ul> | <p><b>Growth Portfolio</b></p> <ul style="list-style-type: none"> <li>• Provide long term growth by investing in ESG ETFs and Mutual Funds.</li> </ul> | <p><b>Equity Growth Portfolio</b></p> <ul style="list-style-type: none"> <li>• Provide long term growth by investing in ESG ETFs and Mutual Funds</li> </ul> |

\*Risk is defined as the uncertainty of a return and the potential for capital loss in your investment.

## Asset Allocation

Equity	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO MSCI Canada ESG Leaders ETF	2.6	4.0	5.8	7.8	9.9
BMO Sustainable Opps Cdn Equity Fund	2.5	3.6	5.3	7.3	8.7
BMO MSCI USA ESG Leaders ETF	8.5	12.7	18.3	24.0	28.2
BMO MSCI EAFE ESG Leaders ETF	7.8	11.0	16.4	21.7	26.8
BMO Sustainable Opps Global Equity Fund	3.3	4.7	6.5	8.3	10.3
BMO Women in Leadership Fund	2.4	3.7	5.1	7.0	9.0
iShares MSCI EM ESG Leaders ETF	1.2	1.8	2.4	3.6	4.0
Royal Mint Responsibly Sourced Physical Gold ETC	1.2	2.1	2.6	2.9	3.2
BMO Brookfield Global Renewables Infrastructure Fund	-	-	0.8	0.9	1.0
<b>Total Equity</b>	<b>30</b>	<b>44</b>	<b>63</b>	<b>83</b>	<b>100</b>
Fixed Income	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO Sustainable Bond Fund	24.9	20.4	13.2	5.9	-
BMO ESG US Corporate Bond Index ETF	22.6	13.0	8.5	4.4	-
BMO Government Bond Index ETF	7.3	10.9	6.8	1.8	-
BMO ESG Corporate Bond Index ETF	3.8	3.2	2.2	1.7	-
BMO ESG High Yield US Corp Bond Fund	6.9	4.0	2.3	-	-
Other Fixed Income / Cash	4.8	5.0	3.8	2.7	-
<b>Total Fixed Income</b>	<b>70</b>	<b>56</b>	<b>37</b>	<b>17</b>	<b>0</b>

As of July 31, 2024.

## Fund Codes

Series	Income	Conservative	Balanced	Growth	Equity Growth
Advisor	BM099101	BM099103	BM099105	BM099107	BM099337
T6	BM099102	BM099104	BM099106	BM099108	BM034337
F	BM095101	BM095103	BM095105	BM095107	BM095337
F6	BM036102	BM036104	BM036106	BM036108	BM036337
Risk Rating*	Low to Medium	Low to Medium	Low to Medium	Low to Medium	Medium

## Management Expense Ratios (MERs)<sup>†</sup>

Series	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
Advisor	1.98	1.98	1.90	1.89	1.90
T6	1.98	1.96	1.87	1.90	2.03
F	0.85	0.85	0.74	0.78	0.90
F6	0.85	0.85	0.77	0.75	0.90

\*Risk is defined as the uncertainty of a return and the potential for capital loss in your investment. | Annual Management Expense Ratios (MERs) are as of September 30, 2023.

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