

# Investors are looking for Environmental, Social and Governance (ESG) Investments

#### **Positive Impact**



of investors surveyed strongly agree companies can have a positive impact on the world and make a profit

#### **ESG Solutions**



of investors surveyed have asked their advisor to recommend ESG Investments

#### Plans to Learn More



of investors surveyed plan to ask their advisors about ESG investing in the next year

# Over half of fund's revenues have strong/moderate links to Sustainable Development Goals (SDGs)<sup>2</sup>







































# Responsible investing is not just about managing risk – it is also about finding opportunities

BMO Asset Management Limited is based in London. The team uses a fundamental, bottom-up approach with a focus on quality, growth companies demonstrating a clear commitment to sustainability.



Jamie Jenkins Head, Responsible Global Equities



Nick Henderson Portfolio Manager Global Equities



**Andy Penman** Director, Responsible Global Equities



Sacha El Khoury Portfolio Manager Global Equities

"Two decades of running this strategy has left us in no doubt that global sustainability and financial performance go hand in hand."

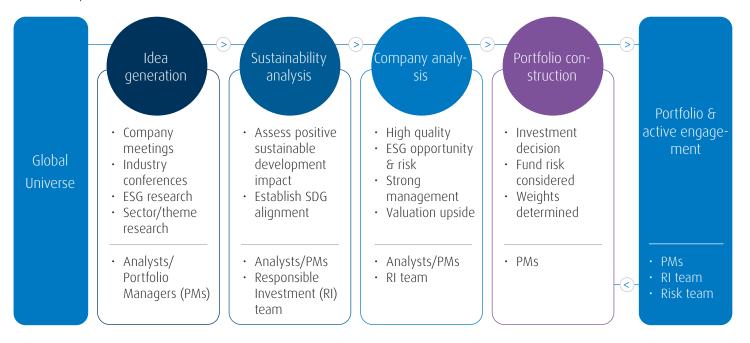




# Making a positive impact through disciplined and sustainable investing

## Investment Process and style

The strategy seeks to actively invest in companies that stand to benefit from or substantially contribute to trends in sustainable development.



### **Fund Codes**

Series	MER (%)*	Front End	Low Load**
Advisor Series	1.95	BM099764	BM098764
F Series	0.83	BM095764	-

<sup>\*</sup>Management Expense Ration (MER) as at September 30, 2020 \*\*Low Load purchase options are no longer available for sale.



<sup>1</sup>BMO Global Asset Management ESG Beliefs and Behaviors Survey, December 2019 <sup>2</sup>BMO Asset Management Limited

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Any statement that necessarily depends on future events may be a forward-looking statement. Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions. Although such statements are based on assumptions that are believed to be reasonable, there can be no assurance that actual results will not differ materially from expectations. Investors are cautioned not to rely unduly on any forward-looking statements. In connection with any forward-looking statements, investors should carefully consider the areas of risk described in the most recent simplified prospectus.

Commissions, trailing commissions (if applicable), management fees and expenses all may be associated with mutual fund investments. Please read the fund facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination.

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