



A sustainable global fixed income solution that can go anywhere to earn income in all credit environments

Why sustainable global bonds?

1. Increase yields

- Canadian yields at historically low levels
- Limited high yield opportunities in Canada

2. Reduce overall interest rate risk

- Investing in sectors with lower and higher duration reduces overall sensitivity to rate hikes
- Investing in different geographies reduces interest rate sensitivity as monetary policies differ

3. Access the most attractive sectors and sources of income

- Greatly expand opportunity set with global and high yield bonds

4. Responsible investing approach

- Investing in quality companies that follow ESG principles to align investments with values and manage risk



Limiting a fixed income portfolio to Canadian bonds means being fully exposed to Canadian interest rates, low yields, and access to only a sliver of the global opportunity set of bonds.

Why a multi-sector bond strategy?

A multi-sector bond strategy is designed to invest in multiple fixed income sectors, such as investment grade bonds, high yield bonds, emerging market debt, securitized debt and government bonds. Integration of ESG factors in the process enables a deeper understanding of a company's return and risk profile, allowing the Fund to capitalize on the best opportunities and rotate between these sectors when the assessment of value changes. The diversification across ESG factors, geographies and sectors can potentially reduce overall portfolio risk while allowing for an increase in yield.

Draw on the fixed income expertise and capabilities of a global investment team

The Fixed Income team at BMO Asset Management Limited is a global team with expertise in multiple credit geographies across multiple global fixed income sectors.



Keith Patton
Global Head of Unconstrained
Fixed Income
Columbia Threadneedle Investments



Rebecca Seabrook
Fund Manager
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	Canada	Global
Monetary Policy	Uncertain	Varied depending on country
Yield	Low	Varied depending on country
Bond Universe	Limited: \$4.04T	Vast: \$126.8T
High Yield Universe	Limited: \$22.9B	Vast: \$1.58T
Sector Concentration	Government, Financials	Diversified among all sectors

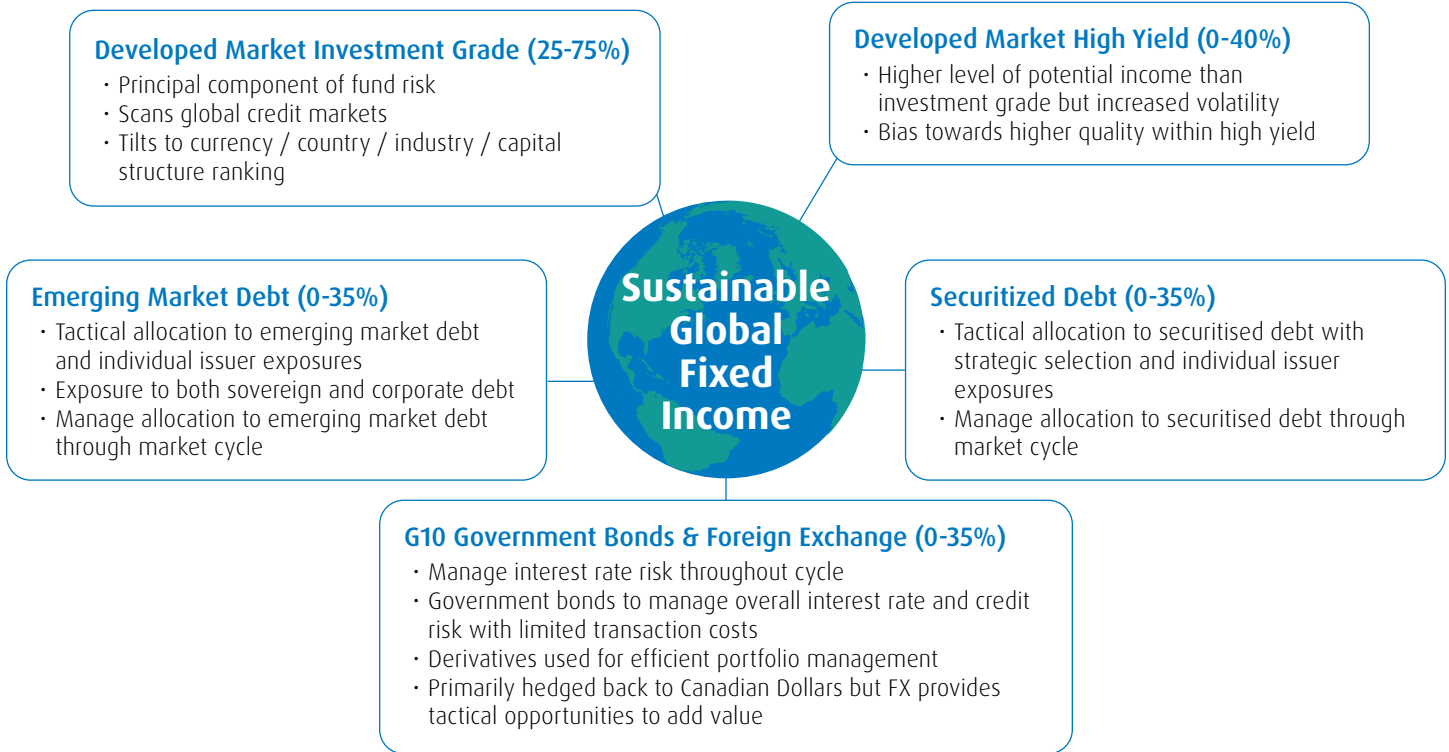
Source: SIFMA 2022 Capital Markets Fact Book, FTSE Canada High Yield Bond Index & FTSE World High-Yield Bond Index as of August 2023 in U.S. Dollars



A sustainable global multi-sector bond fund diversifies a Canadian bond portfolio

Investment Process

Focused on security selection where identifying risk is critical, including ESG considerations



A multi-sector approach that captures systematic and idiosyncratic risk opportunities in a diversified portfolio

Credit Breakout	Max 40% high yield
Bond maturities	1-10 years
Geography Breakout	Primarily USD, CAD, EUR, GBP (but no limits)
Currency	Primarily hedged to Canadian dollar (min. 80%)

Series	MER (%) ¹	Front End ²	Low Load ³
Advisor Series	1.17	BM099162	BM098162
F Series	0.60	BM095162	-

¹ Management Expense Ratio (MER) as at September 30, 2022

² Front-end = Sales Charge

³ Low Load purchase options are no longer available for sale.



Commissions, trailing commissions (if applicable), management fees and expenses all may be associated with mutual fund investments. Please read the fund facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination. For a summary of the risks of an investment in BMO Mutual Funds, please see the specific risks set out in the prospectus. BMO Mutual Funds are managed by BMO Investments Inc., which is an investment fund manager and a separate legal entity from Bank of Montreal.

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