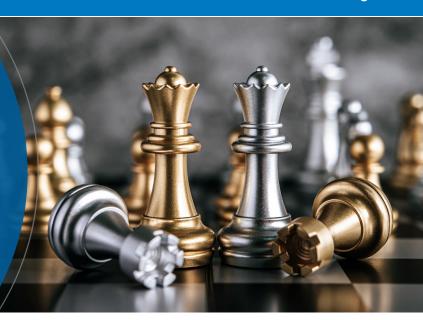
BMO Focused North American Equity Fund



BMO Focused North American Equity Fund

Unconstrained, high conviction Canadian solutions

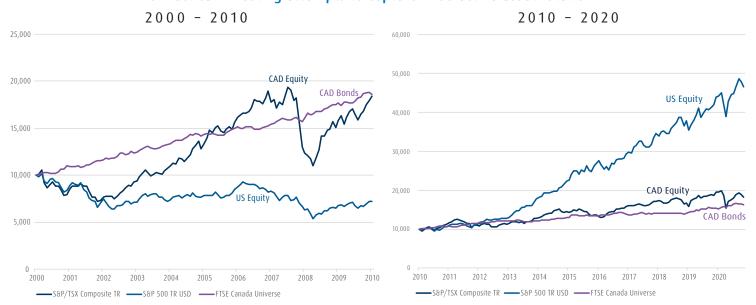
Tactical equity solutions that are designed to gain access to the relative strength analysis expertise of SIA Wealth Management in a high conviction, unconstrained portfolio of 15+ equities.

True Tactical™ Truly tactical sleeve that fully automates your asset allocation



portfolio is tactical.

Example of Index Returns that demonstrate shifts in comparative performance which Tactical Investing attempts to capture in selective asset rotation.



Source: Bloomberg Nov 30 2020.

Past performance should not be seen as an indication of future performance. Charts are provided for illustrative purposes only. Index performance is provided as a benchmark but is not illustrative of any particular investment. You cannot invest directly in an index.

BMO FOCUSED NORTH AMERICAN EQUITY FUND

INVESTMENT PROCESS

BULLISH TOWARDS EQUITIES

BEARISH TOWARDS EQUITIES

When the markets are bullish, equities tend to rank higher.

When markets are bearish, bonds, cash and commodities tend to rank higher.

US Equity Large Cap US Equity Mid - Small Cap Energy Commodities US Corporate Bonds Canadian Equity Large Cap Canadian Equity Mid – Small Cap **US Government Bonds Canadian Corporate Bonds Base Metals Precious Metals US T-Bills Canadian Government Bonds** Cash THIS CHART IS FOR ILLUSTRATIVE PURPOSES ONLY BONDS COMMODITIES EQUITIES

HIGHEST RELATIVE STRENGTH

A representative example that illustrates the foundation of our investment process.

- SIA Wealth analyzes the investable universe daily to develop ranking reports to determine what is bought or sold and when.
- SIA Wealth purchases investments within the top rankings and sell when they move down the rankings.
- SIA Wealth's process adapts to the constant movement within our reports and enables us to align with the global flow of money.

LOWEST RELATIVE STRENGTH

TACTICAL GLOBAL EQUITY MANDATE

FUND PARAMETERS

MEDIUM RISK1



 EQUITY ALLOCATION
 0-100%

 GEOGRAPHIC ALLOCATION
 0-100%

 0%
 10%
 20%
 30%
 40%
 50%
 60%
 70%
 80%
 90%
 100%



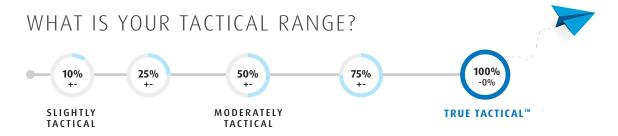
EXPOSURE TO:

- ► CAD & US individual securities
- CAD & US fixed income



our **TRUE TACTICAL**™ approach is designed to GROW AND SAFFGUARD WFAITH

BMO Global Asset Management is proud to partner with SIA Wealth, a Canadian independent investment management firm that helps investors grow and safeguard their wealth through financial technology.



Make sure your portfolio is tactical by adding a TRUE TACTICALTM sleeve.



► Benefit from Automated Tactical

Asset Allocation – the ability to reduce equity exposure without having to sell positions in your portfolio

BMO Global Asset Management

SIA Wealth Management Inc.

Series	MER (%)*	Front End†	Low Load [‡]
ETF	0.90	ZFN	
F Series	0.80	BM095258 /BM040258 (\$US)	
Advisor Series	1.97	BM099258 / BM079258 (\$US)	BM098258 / BM078258 (\$US)
A Series	1.95	BM070258	

^{*}Management Expense Ratio (MER) as at September 30, 2019. †Sales Charge ‡Low Load purchase option is no longer available for sale.



¹ Risk is defined as the uncertainty of a return and the potential for capital loss in your investment.

The information contained herein is not, and should not be construed as, investment, tax or legal advice to any party. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstance.

Commissions, management fees and expenses (if applicable) may be associated with investments in mutual funds and exchange traded funds (ETFs). Trailing commissions may be associated with investments in mutual funds. Please read the fund facts, ETF Facts or prospectus before investing. Mutual funds and ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

For a summary of the risks of an investment in BMO Mutual Funds or BMO ETFs, please see the specific risks set out in the prospectus of the relevant mutual fund or ETF . BMO ETFs trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate entity from Bank of Montreal. BMO ETFs are managed and administered by BMO Asset Management Inc., an investment fund manager and portfolio manager and separate legal entity from Bank of Montreal.

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