

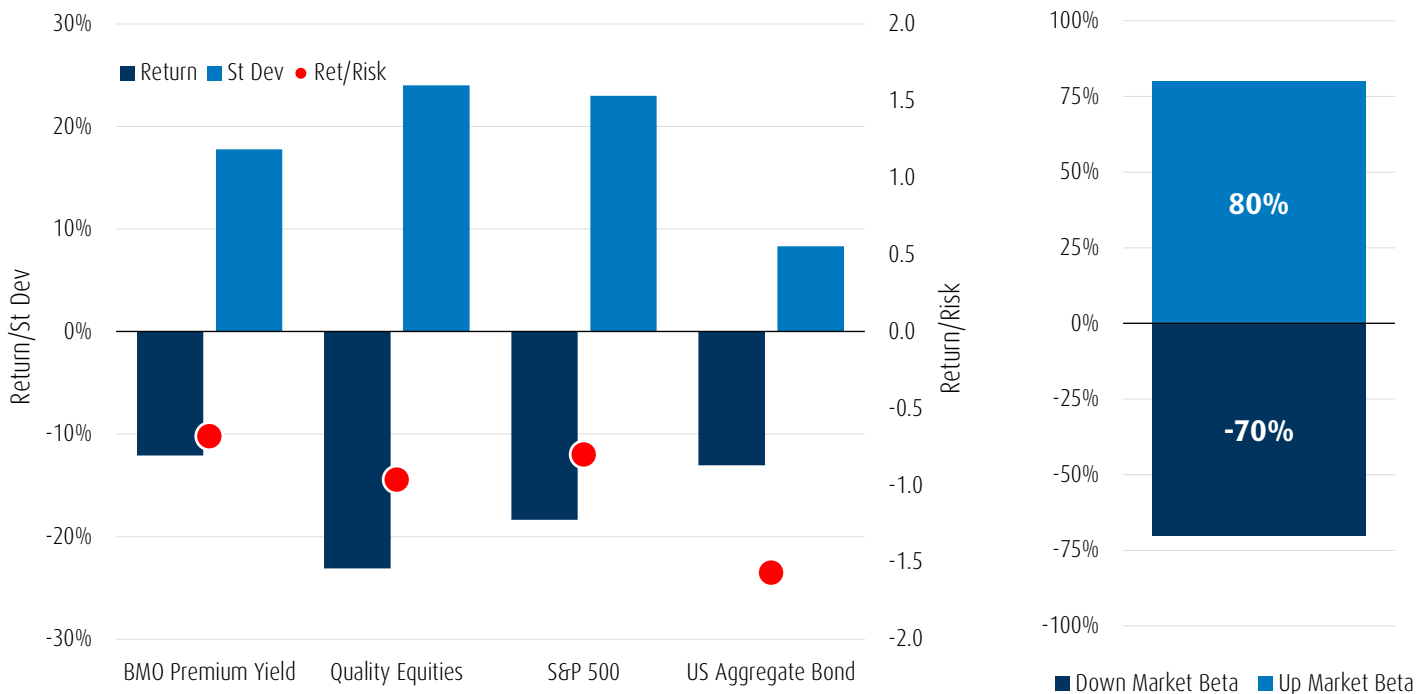
# BMO Premium Yield ETF Fund



BMO Premium Yield ETF Fund is a cash flow strategy that provides an alternative exposure and different return profile from traditional equities and fixed income investments. BMO Premium Yield ETF uses option strategies (put-write and covered calls) combined with some long stock exposure to provide an enhanced income product that has less volatility, more diversification, higher yield, and partial market exposure.

F-Series  
Distribution Yield<sup>2</sup>:  
**6.51%**

## Performance & Risk Metrics



Fund	1 year	3 year	Since Inception
BMO Premium Yield ETF	6.09%	7.81%	5.83%

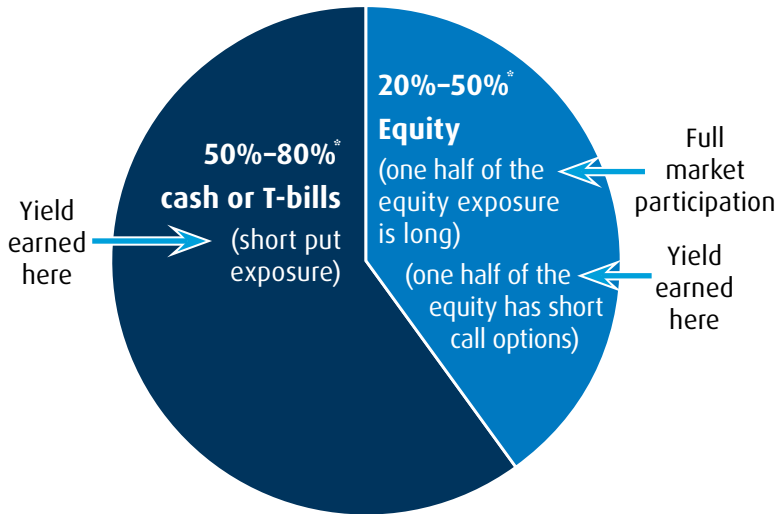
Source: BMO Global Asset Management, Bloomberg As of March 21, 2023. BMO Premium Yield ETF used as a proxy because it is the underlying holding. Past Performance is not indicative of future results.

<sup>1</sup> **Tax Efficiency:** As compared to an investment that generates an equivalent amount of interest income.

<sup>2</sup> As of April 17, 2023. Annualized Distribution Yield: The most recent regular distribution, or expected distribution, (excluding additional year end distributions) annualized for frequency, divided by current NAV.

## About the fund

The portfolio will invest in a concentrated basket of 40-50 large-cap U.S. equities. Stocks are selected based on quality fundamentals such as strong balance sheets, low debt to equity, high return on equity and liquidity screens. In normal market conditions, the fund will target a range of 25-50% to be invested in equity securities.



\* The portfolio ranges referenced are what the portfolio aims for in normal market conditions. The portfolio composition can change based on market movements. As market conditions change, the portfolio's equity and option exposure may vary. The asset mix illustrated below is a target under normal market conditions.

## Fund Codes and Fees

Series	Target MER*	Fund Code
Series F	0.73%	BM095324
Series F (Client Name)	0.73%	BM068324
Advisor	1.86%	BM099324

\* Target MER – Management Expense Ratio is an estimate only as this fund is less than one year old



Let's connect



Call us at 1-800-668-7327



[bmo.com/gam/ca/advisor](https://bmo.com/gam/ca/advisor)

This communication is intended for informational purposes only and is not, and should not be construed as, investment, legal or tax advice to any individual. Particular investments and/or trading strategies should be evaluated relative to each individual's circumstances.

Commissions, management fees and expenses (if applicable) may be associated with investments in mutual funds and exchange traded funds (ETFs). Trailing commissions may be associated with investments in mutual funds. Please read the fund facts, ETF Facts or prospectus of the relevant mutual fund or ETF before investing. Mutual funds and ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

For a summary of the risks of an investment in BMO Mutual Funds or BMO ETFs, please see the specific risks set out in the prospectus of the relevant mutual fund or ETF. BMO ETFs trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate entity from Bank of Montreal. BMO ETFs are managed and administered by BMO Asset Management Inc., an investment fund manager and portfolio manager and separate legal entity from Bank of Montreal.

®/™Registered trademarks/trademark of Bank of Montreal, used under licence.

**ADVISOR USE ONLY**