

BMO Partners Group Private Markets Fund

EVERGREEN PRIVATE MARKETS

BMO Partners Group Private Markets Fund (“BMO PG” or “Fund”) provides Canadian accredited investors with single-ticket access to global diversified private markets, designed in an investor friendly fund format.



10%-12%
Target Net Returns¹

4 Asset Classes
Equity, Credit, Real Estate & Infrastructure

+20 year
performance track record²

Why Invest?

Private Markets. Simplified.

Evergreen structure provides **immediate exposure** to investments while enabling **monthly subscriptions and redemptions** with notice (subject to certain restrictions)³

Fund is designed with **no capital calls**, low minimums, and registered plan eligibility

Diversified Asset Mix

BMO PG **provides broad exposure** to private equity, infrastructure, credit and real estate in a single fund

Majority of holdings are direct investments, minority of Fund in secondaries and primary funds

Established Track Record

Partners Group has a **20+ year track record** in managing diversified, evergreen private market solutions – **among the longest vs. peers globally**

Targeted returns in line with actual performance of Partners Group’s flagship fund¹



Founded in Switzerland in 1996, Partners Group has a proud entrepreneurial history of investing in private markets and is rooted in long-term partnerships.

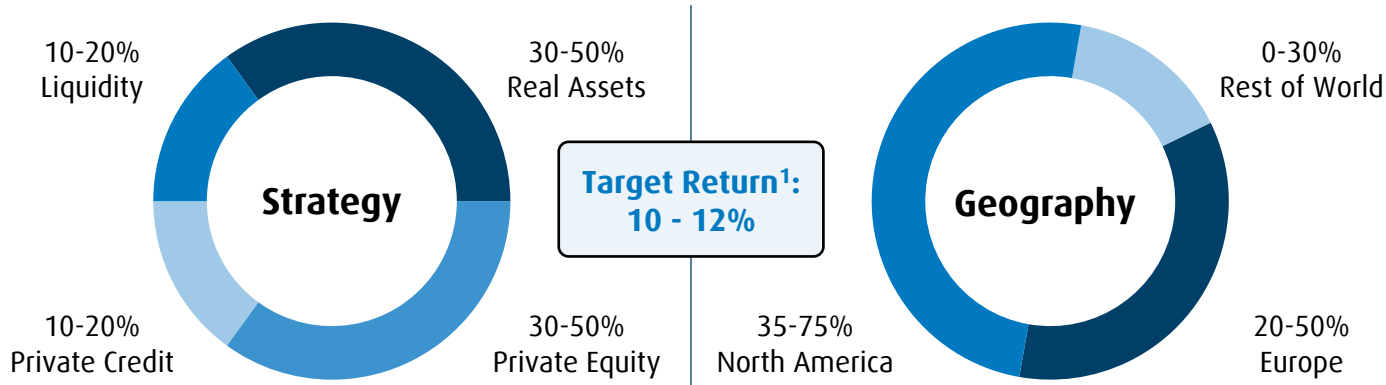
US\$147Bn+ in assets under management⁴

800+ institutional clients, including²



550+ private market investment professionals spread over 20 global offices⁵

Global Asset Mix Designed to Maximize Returns Through Market Cycles⁶



MINIMUM INVESTMENT & CURRENCY	Series F: \$25,000 (initial) and \$5,000 (additional) Series I: \$5,000,000 (initial), \$1,000,000 (additional) CAD fund; CAD and USD series available
TERM	Evergreen structure (open-end)
SUBSCRIPTIONS	Monthly subscriptions at NAV
REDEMPTIONS	Monthly redemptions at NAV (with 90 calendar days + 5 business days notice of the relevant dealing day). Redemption gates (% beginning NAV): 7.5% per month, 20% per quarter, and 25% per year ⁷
MANAGEMENT FEE	Series F: 1.65% of NAV (annually) Series I: 1.55% of NAV (annually)
FUND CODES	Series F: BMA80502 (CAD), BMA80102 (USD) Series I: BMA80602 (CAD), BMA80202 (USD)

For more information, contact us at alts.support@bmo.com

Endnotes & Sources: All logos and trademarks of other companies are the property of those respective entities. **1** Partners Group (2023). Performance shown for The Partners Fund USD I class as of 30 November 2023. Past performance is not indicative of future results. For illustrative purposes only. There is no assurance that similar returns will be achieved. **2** Partners Group (2023). As at 31 December 2023. **3** Investors can subscribe on a monthly basis and periodically adjust their position subject to redemption restrictions. **4** Real assets/credit includes Partners Group's asset under management relating to private real estate, private infrastructure and private debt as of 31 December 2023. **5** Team figures as of 31 December 2023. **6** Portfolio targets are illustrative only. Actual portfolio composition may vary over time. See offering memorandum dated June 2024 of the BMO Partners Group Private Markets Fund (the "OM") for full disclosure of all terms and conditions. **7** See notably "Summary of Principal Terms" - "Redemptions", "Redemption Gates" and "Early Redemption Fee" of the OM, "Investment Risks" - "Limited Liquidity on Redemptions" and "Redemption Notes" of the OM and "General Tax Risks" of the OM. Redemptions are subject to restrictions described in the OM. Subject to certain conditions, redemption payments will generally be made within 45 business days after the relevant dealing day.

Disclaimers

"BMO (M-bar roundel symbol)" is a registered trademark of Bank of Montreal, used under licence.

Any offer or sale of any securities referenced will be made according to the BMO Partners Group Private Markets Fund's OM to eligible "accredited investors" under applicable Canadian securities laws.

Statements that depend on future events are forward-looking statements. Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions. These statements may be based on assumptions that are believed to be reasonable, however there is no assurance that actual results may not differ materially from expectations. Investors should not rely solely on forward-looking statements and should carefully consider the areas of risk described in the most recent offering documents.

The information contained herein is provided to you for general informational purposes and on the understanding that you accept its inherent limitations, you will not rely on it in making or recommending any investment decision with respect to any securities that may be issued, and you will use it only for the purpose of considering your preliminary interest in investing in a transaction of the type described herein. An investment in the BMO Partners Group Private Markets Fund ("BMO PG Fund") is speculative. A subscription for units of BMO PG Fund should be considered only by persons financially able to maintain their investment and who can bear the risk of loss associated with an investment in BMO PG Fund.

Prospective investors should consult with their own independent professional legal, tax, investment and financial advisors before purchasing units of BMO PG Fund in order to determine the appropriateness of this investment in relation to their financial and investment objectives and in relation to the tax consequences of any such investment. Prospective investors should consider the risks described in the confidential offering memorandum (the "OM") of BMO PG Fund before purchasing units of BMO PG Fund. Any or all of these risks, or other as yet unidentified risks, may have a material adverse effect on BMO PG Fund's business and/or the return to investors.

In addition to the risks described in the OM of the BMO Partners Group Private Markets Fund (the BMO PG Fund), the BMO PG Fund will bear the risks associated with the Partners Group BMO Master Limited (Master Fund) in proportion to the amount of the BMO PG Fund's investment in the Master Fund. Prospective investors in the BMO PG Fund should therefore carefully consider the risks described under "Certain risk factors", "Business and structure related risks", "Adviser related risks", "Investment-related risks" and "Limits of risk disclosure" in the confidential offering memorandum of the Master Fund.

The information provided is for informational purposes only. It does not constitute a solicitation of an offer to buy or sell securities, nor should the information be relied upon as investment advice.

Past performance does not guarantee future results.

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