

BMO Mutual Fund Series G

Fund Codes	Funds / Portfolio	Description	Series G MER*	Series A MER*
BMO ETF Portfolios				
BMO242	BMO Fixed Income ETF Portfolio Series G	BMO ETF Portfolios – 6 portfolios of ETFs targeting a specific risk profile suitable for investors looking for market and asset diversification with automatic rebalancing and professional portfolio management.	0.71%	1.00%
BMO243	BMO Income ETF Portfolio Series G		0.94%	1.67%
BMO244	BMO Conservative ETF Portfolio Series G		0.94%	1.66%
BMO245	BMO Balanced ETF Portfolio Series G		1.00%	1.72%
BMO247	BMO Growth ETF Portfolio Series G		1.01%	1.72%
BMO248	BMO Equity Growth ETF Portfolio Series G		1.06%	1.77%
Income Funds				
BMO252	BMO Core Bond Fund Series G	Fixed Income – Core income solutions providing monthly cash flow.	0.79%	1.16%
BMO253	BMO Core Plus Bond Fund Series G		0.95%	1.39%
Balanced Funds				
BMO249	BMO Monthly Income Fund Series G	Canadian Balanced – Providing investors balanced exposure to Canadian equities and fixed income.	1.13%	1.57%
BMO250	BMO Asset Allocation Fund Series G		1.13%	2.13%
ETF Based Solutions				
BMO254	BMO Tactical Dividend ETF Fund Series G	ETF Based Solutions – Combines the benefits of passive and active management using low cost ETFs within an actively managed mutual fund.	1.27%	1.85%
BMO286	BMO Tactical Balanced ETF Fund Series G		1.23%	1.77%
BMO287	BMO U.S. Equity ETF Fund Series G		0.83%	0.99%
BMO288	BMO International Equity ETF Fund Series G		0.89%	1.05%
BMO289	BMO Canadian Equity ETF Fund Series G		0.78%	0.94%
Equity Funds				
BMO255	BMO Dividend Fund Series G	Broad Equity Income – Providing investors with predictable cash flow and potential for capital growth.	1.26%	1.80%
BMO Retirement Portfolios				
BMO283	BMO Retirement Income Portfolio Series G	BMO Retirement Portfolios – Portfolios designed for investors who are near or in retirement.	1.01%	1.73%
BMO285	BMO Retirement Conservative Portfolio Series G		1.06%	1.78%
BMO284	BMO Retirement Balanced Portfolio Series G		1.12%	1.83%
BMO Sustainable Portfolios				
BMO121	BMO Sustainable Income Portfolio Series G	BMO Sustainable Portfolios – Suite of 5 multi-asset portfolios that incorporate ESG principles.	1.24%	1.98%
BMO122	BMO Sustainable Conservative Portfolio Series G		1.24%	1.95%
BMO123	BMO Sustainable Balanced Portfolio Series G		1.15%	1.87%
BMO124	BMO Sustainable Growth Portfolio Series G		1.16%	1.87%
BMO898	BMO Sustainable Equity Growth Portfolio Series G		1.30%†	2.03%†

* MERs are as of September 30, 2023.

† As the fund is less than one year old, the actual Management Expense Ratio (MER) will not be known until the fund financial statements for the current fiscal year are published. The estimated MER is an estimate only of expected fund costs until the completion of a full fiscal year, and is not guaranteed.

Commissions, trailing commissions (if applicable), management fees and expenses all may be associated with mutual fund investments. Please read the fund facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination.

For a summary of the risks of an investment in BMO Mutual Funds, please see the specific risks set out in the prospectus.

BMO Mutual Funds are managed by BMO Investments Inc., which is an investment fund manager and a separate legal entity from Bank of Montreal.

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