

## Advisor Series Units

Name	BMO Monthly Cash Flow <sup>†</sup>					2023 Tax Parameters					
	Inception Date	Distribution Frequency	Unit Price (\$)	Monthly Dist. Per Unit (\$)	Current Annualized Cash Flow Rate (%) <sup>†</sup>	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
BMO Aggregate Bond ETF Fund	Mar 2023	Monthly	10.09	0.025	3.0	0.2250	0.51	77.80	-	-	21.69
BMO Canadian Banks ETF Fund	Jun 2022	Monthly	10.61	0.028	3.2	0.3530	-	-	86.90	-	13.10
BMO Canadian Income & Growth Fund	Nov 2022	Monthly	11.97	0.030	3.0	0.4035	14.57	-	24.18	10.79	50.46
BMO Covered Call Canada High Dividend ETF Fund	May 2018	Monthly	9.15	0.044	5.8	0.5580	-	-	43.09	15.81	41.11
BMO Covered Call Canadian Banks ETF Fund	Apr 2016	Monthly	11.97	0.058	5.8	0.7130	-	-	56.23	1.68	42.09
BMO Covered Call Energy ETF Fund	Jun 2023	Monthly	10.53	0.070	8.0	0.8681	2.79	-	5.30	91.91	-
BMO Covered Call Europe High Dividend ETF Fund	Apr 2016	Monthly	10.14	0.050	5.9	0.5580	40.92	-	-	-	59.08
BMO Covered Call U.S. High Dividend ETF Fund	Apr 2016	Monthly	13.14	0.042	3.8	0.5520	20.95	-	-	24.50	54.55
BMO Covered Call Utilities ETF Fund	Jun 2023	Monthly	9.99	0.056	6.7	0.3360	5.70	-	45.61	-	48.69
BMO Concentrated Global Balanced Fund	Feb 2006	Monthly	11.18	0.040	4.3	0.4900	3.07	-	0.05	-	96.88
BMO Core Bond Fund	Nov 2014	Monthly	9.51	0.019	2.4	0.1746	6.72	93.05	-	-	0.23
BMO Core Plus Bond Fund	Nov 2014	Monthly	9.61	0.017	2.1	0.1753	9.55	89.92	-	-	0.53
BMO Corporate Bond ETF Fund	Mar 2023	Monthly	10.46	0.029	3.3	0.2919	-	99.84	-	-	0.16
BMO Diversified Income Portfolio	Aug 2016	Monthly	9.05	0.025	3.3	0.3050	15.71	-	14.22	-	70.06
BMO Emerging Markets Bond Fund	Aug 2012	Monthly	8.07	0.027	4.0	0.2573	99.95	-	-	-	0.05
BMO Global Dividend Fund	Aug 2013	Monthly	29.39	0.060	2.4	0.7200	-	-	7.61	-	92.39
BMO Global Enhanced Income Fund	Jun 2022	Monthly	10.55	0.046	5.2	0.6700	7.07	-	12.38	21.79	58.76
BMO Global Income & Growth Fund	Nov 2022	Monthly	12.79	0.030	2.8	0.3600	25.06	-	0.80	-	74.14
BMO Global Infrastructure Fund	Nov 2008	Monthly	21.28	0.055	3.1	0.6600	16.96	-	19.77	-	63.27
BMO Global Innovators Fund	Nov 2022	Monthly	16.71	0.010	0.7	0.0400	-	-	-	-	100.00
BMO Global REIT Fund	Jun 2023	Monthly	10.62	0.027	3.1	0.1620	14.06	-	4.92	3.19	77.83
BMO Global Strategic Bond Fund	Oct 2008	Monthly	10.26	0.035	4.1	0.4200	-	-	-	-	100.00
BMO Growth & Income Fund	Oct 1996	Monthly	6.70	0.020	3.6	0.2958	-	-	17.01	18.86	64.13
BMO International Value Fund	Dec 2013	Monthly	16.76	0.045	3.2	0.5732	41.93	-	-	5.80	52.28
BMO Money Market Fund	Nov 2009	Monthly	1.00	0.002	2.9	0.0423	-	100.00	-	-	-
BMO Monthly Dividend Fund Ltd.	Jan 1996	Monthly	7.49	0.035	5.6	0.4200	-	-	100.00	-	-
BMO Monthly High Income II Fund	Oct 2002	Monthly	13.74	0.060	5.2	0.7200	-	-	31.88	-	68.12
BMO Mortgage and Short Term Income Fund	Oct 2008	Monthly	9.66	0.019	2.4	0.1448	10.04	89.91	-	-	0.05
BMO Premium Yield ETF Fund	Mar 2023	Monthly	10.87	0.045	5.0	0.4376	0.99	-	-	-	99.01
BMO Strategic Equity Yield Fund	Jun 2023	Monthly	9.33	0.058	7.5	0.2915	-	63.98	-	-	36.02
BMO Sustainable Bond Fund	Jun 2021	Monthly	9.23	0.019	2.5	0.1923	10.14	89.78	-	-	0.08
BMO Tactical Dividend ETF Fund	Aug 2013	Monthly	10.50	0.020	2.3	0.2400	-	-	-	-	100.00
BMO U.S. Corporate Bond Fund	Jun 2022	Monthly	9.41	0.034	4.3	0.3157	99.91	-	-	-	0.09
BMO U.S. Dollar Money Market Fund <sup>2</sup>	Nov 2009	Monthly	1.00	0.003	3.5	0.0441	68.47	31.53	-	-	-
BMO U.S. Dollar Monthly Income Fund <sup>2</sup>	Nov 2009	Monthly	7.79	0.030	4.6	0.6847	13.12	-	-	28.60	58.28
BMO U.S. High Yield Bond Fund	Nov 2009	Monthly	8.12	0.035	5.2	0.4250	76.02	-	-	-	23.98
BMO Ultra Short-Term Bond ETF Fund	Jun 2023	Monthly	10.02	0.028	3.4	0.2220	-	31.80	-	-	68.20
BMO World Bond Fund	Jun 2012	Monthly	7.47	0.020	3.2	0.2400	15.95	-	-	-	84.05

## Series T4/T5/T6/T8/F2/F4/F6 Units

Name	BMO Monthly Cash Flow†						2023 Tax Parameters					
	Inception Date	Distribution Frequency	Targeted Annual Cash Flow Rate (%)	December 31, 2023 Unit Price (\$)	Monthly Dist. Per Unit (\$)	Unit Price (\$)	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
BMO Asian Growth & Income Series T6	Nov 2015	Monthly	6.0	6.44	0.034	6.72	0.3864	34.77	-	-	-	65.23
BMO Asian Growth & Income Series F6 <sup>6</sup>	Nov 2015	Monthly	6.0	7.14	0.038	7.67	0.4286	44.71	9.77	-	-	45.53
BMO Asset Allocation Fund Series T6	Aug 2022	Monthly	6.0	9.07	0.049	10.06	0.5570	0.73	-	14.18	2.34	82.74
BMO Asset Allocation Fund Series F6 <sup>6</sup>	Oct 2021	Monthly	6.0	16.28	0.091	18.58	1.0521	8.28	10.25	19.15	7.15	55.17
BMO Brookfield Global Real Estate Tech Fund T6	Feb 2022	Monthly	6.0	8.41	0.041	8.52	0.5044	9.93	-	-	-	90.07
BMO Brookfield Global Real Estate Tech Fund F6	Feb 2022	Monthly	6.0	8.47	0.042	8.79	0.5080	30.19	-	-	-	69.81
BMO Brookfield Global Renewables Infrastructure Fund T6	Feb 2022	Monthly	6.0	9.44	0.041	8.42	0.5662	-	-	-	-	100.00
BMO Brookfield Global Renewables Infrastructure Fund F6	Feb 2022	Monthly	6.0	9.51	0.042	8.70	0.5703	23.19	-	2.29	-	74.53
BMO Canadian Banks ETF Fund T6	Jun 2022	Monthly	6.0	8.39	0.050	9.98	0.5036	-	-	58.39	-	41.61
BMO Canadian Banks ETF Fund F6	Jun 2022	Monthly	6.0	8.43	0.052	10.29	0.5058	-	0.17	77.07	-	22.77
BMO Canadian Income & Growth Fund T6	Nov 2022	Monthly	6.0	10.02	0.055	11.20	0.7049	10.82	5.37	15.75	14.75	53.31
BMO Canadian Income & Growth Fund F6 <sup>6</sup>	Nov 2022	Monthly	6.0	10.03	0.056	11.55	0.7065	10.88	21.28	15.82	14.80	37.23
BMO Canadian Large Cap Equity Fund Series T5	Jan 2007	Monthly	5.0	5.93	0.027	6.72	0.5622	-	-	9.57	47.28	43.15
BMO Canadian Large Cap Equity Fund Series F6	Oct 2021	Monthly	6.0	32.01	0.177	36.42	3.3820	-	-	23.81	43.21	32.98
BMO Diversified Income Portfolio F6 <sup>6</sup>	Oct 2021	Monthly	6.0	8.64	0.048	9.88	0.5187	31.28	4.93	9.13	-	54.66
BMO Dividend Fund Series T6	Jun 2022	Monthly	6.0	9.20	0.052	10.74	0.5520	-	-	17.06	-	82.94
BMO Dividend Fund Series F6 <sup>6</sup>	Nov 2015	Monthly	6.0	11.24	0.065	13.43	0.6742	1.75	-	38.62	-	59.63
BMO Concentrated Global Balanced Fund Series F6 <sup>6</sup>	Nov 2019	Monthly	6.0	8.45	0.046	9.47	0.5068	19.00	2.78	0.05	-	78.17
BMO Concentrated Global Equity Fund Series T6	May 2019	Monthly	6.0	10.15	0.058	11.93	0.6088	-	-	-	-	100.00
BMO Concentrated Global Equity Fund Series F6 <sup>6</sup>	May 2019	Monthly	6.0	10.50	0.062	12.65	0.6300	-	-	-	-	100.00
BMO Global Dividend Fund Series T6	Nov 2015	Monthly	6.0	9.53	0.060	12.41	0.5715	-	-	4.65	-	95.35
BMO Global Dividend Fund Series F6	Nov 2015	Monthly	6.0	10.58	0.069	14.21	0.6348	23.83	-	5.61	-	70.56
BMO Global Dividend Opportunities T5	Aug 2023	Monthly	6.0	9.69	0.043	10.93	0.7787	-	-	-	78.60	21.40
BMO Global Enhanced Income Fund T6	Jun 2022	Monthly	6.0	9.36	0.050	10.25	0.7459	4.09	-	10.88	24.69	60.34
BMO Global Enhanced Income Fund F6 <sup>6</sup>	Jun 2022	Monthly	6.0	9.39	0.050	10.43	0.7593	18.48	0.72	11.23	23.46	46.12
BMO Global Equity Fund Series T6	Nov 2015	Monthly	6.0	6.90	0.043	8.97	0.4239	9.19	-	1.74	2.32	86.74
BMO Global Equity Fund Series F6 <sup>6</sup>	Nov 2015	Monthly	6.0	7.02	0.048	10.07	0.4387	23.73	-	1.82	4.03	70.42
BMO Global Income & Growth Fund T6	Nov 2022	Monthly	6.0	10.16	0.059	12.11	0.6094	10.47	-	0.02	-	89.51
BMO Global Income & Growth Fund F6 <sup>6</sup>	Nov 2022	Monthly	6.0	10.18	0.061	12.56	0.6105	39.24	1.38	0.76	-	58.62
BMO Global Innovators Fund T6	Nov 2022	Monthly	6.0	10.30	0.074	14.71	0.6179	-	-	-	-	100.00
BMO Global Innovators Fund F6	Nov 2022	Monthly	6.0	10.32	0.076	15.21	0.6191	-	-	-	-	100.00
BMO Global Monthly Income Fund F6 <sup>6</sup>	Oct 2021	Monthly	6.0	8.72	0.050	10.32	0.5229	2.56	-	0.22	-	97.22
BMO Global Quality ETF Fund T6	Jun 2022	Monthly	6.0	9.58	0.068	13.91	0.5912	11.50	-	0.84	2.78	84.87
BMO Global Quality ETF Fund F6	Jun 2022	Monthly	6.0	9.62	0.070	14.33	0.5936	29.07	-	-	2.72	68.22
BMO Growth & Income Fund Series T8	Jan 2008	Monthly	8.0	4.07	0.031	4.64	0.3649	-	-	10.64	10.75	78.61
BMO Growth & Income Fund Series F6	Oct 2021	Monthly	6.0	9.24	0.057	11.47	0.6371	-	-	40.25	12.93	46.81
BMO Low Volatility Canadian Equity ETF Fund T4	Oct 2019	Monthly	4.0	10.72	0.041	12.73	0.6268	-	-	28.12	34.00	37.88
BMO Low Volatility Canadian Equity ETF Fund F4	Oct 2019	Monthly	4.0	10.34	0.039	12.02	0.6563	0.00	1.13	45.13	34.65	19.09
BMO Low Volatility U.S. Equity ETF Fund T4	May 2020	Monthly	4.0	10.69	0.036	11.55	0.8285	16.88	-	-	48.40	34.72
BMO Low Volatility U.S. Equity ETF Fund F4 <sup>6</sup>	May 2020	Monthly	4.0	11.03	0.038	12.17	0.8717	28.52	0.08	-	49.39	22.01
BMO Monthly High Income II Fund Series T5	Jan 2010	Monthly	5.0	11.87	0.053	13.12	0.5937	-	-	37.98	-	62.02
BMO Monthly High Income II Fund Series T8	Jan 2008	Monthly	8.0	6.20	0.041	6.41	0.4956	-	-	23.09	-	76.91
BMO Monthly High Income II Fund Series F6	Oct 2021	Monthly	6.0	19.00	0.102	21.12	1.1402	-	-	58.54	-	41.46
BMO Monthly Income Fund Series F6 <sup>6</sup>	Oct 2016	Monthly	6.0	8.30	0.045	9.23	0.4982	7.64	12.04	21.75	-	58.57

## Series T4/T5/T6/T8/F2/F4/F6 Units

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			Targeted Annual Cash Flow Rate (%)	December 31, 2023 Unit Price (\$)	Monthly Dist. Per Unit (\$)	Unit Price (\$)	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
BMO North American Dividend Series T6	Nov 2015	Monthly	6.0	9.38	0.052	10.73	0.6081	-	-	4.75	7.48	87.77
BMO North American Dividend Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	10.59	0.061	12.60	0.6910	19.59	-	12.41	8.03	59.97
BMO Tactical Dividend ETF Fund Series T6	Nov 2015	Monthly	6.0	7.04	0.035	7.17	0.4227	-	-	-	-	100.00
BMO Tactical Dividend ETF Fund Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	7.70	0.039	8.03	0.4620	-	-	-	-	100.00
BMO Tactical Global Asset Allocation ETF Fund T4	Aug 2018	Monthly	4.0	7.89	0.028	8.71	0.3156	26.06	-	2.03	-	71.91
BMO Tactical Global Asset Allocation ETF Fund F4	Dec 2018	Monthly	4.0	8.65	0.032	9.69	0.3459	32.12	19.20	1.83	-	46.85
BMO Tactical Global Equity ETF Fund Series T6	Nov 2015	Monthly	6.0	7.40	0.040	8.14	0.4440	23.71	42.54	1.73	-	32.03
BMO Tactical Global Equity ETF Fund Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	8.21	0.045	9.14	0.4924	16.92	-	1.78	-	81.30
BMO U.S. Dollar Monthly Income Fund Series T5 <sup>2</sup>	Nov 2009	Monthly	5.0	7.05	0.029	7.22	0.5010	11.82	-	-	29.61	58.58
BMO U.S. Dollar Monthly Income Fund Series F6 <sup>2</sup>	Oct 2021	Monthly	6.0	8.22	0.042	8.64	0.6040	32.00	-	-	18.35	49.66

## BMO SelectTrust™ Portfolios

BMO SelectTrust™ Fixed Income Portfolio Series T6	Aug 2013	Monthly	6.0	5.32	0.025	5.11	0.3195	34.89	-	-	-	65.11
BMO SelectTrust™ Fixed Income Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.16	0.040	8.00	0.4899	38.37	11.37	-	-	50.26
BMO SelectTrust™ Income Portfolio Series T6	Aug 2013	Monthly	6.0	6.04	0.030	6.13	0.3624	13.04	5.33	3.75	-	77.88
BMO SelectTrust™ Income Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	6.96	0.036	7.29	0.4179	20.14	15.28	3.70	-	60.88
BMO SelectTrust™ Conservative Portfolio Series T6	Aug 2013	Monthly	6.0	6.43	0.033	6.62	0.4329	2.90	-	5.02	10.89	81.19
BMO SelectTrust™ Conservative Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	7.25	0.038	7.82	0.4943	14.18	15.70	3.96	11.97	54.19
BMO SelectTrust™ Balanced Portfolio Series T6	Aug 2013	Monthly	6.0	6.71	0.036	7.37	0.4026	7.35	0.13	3.64	-	88.88
BMO SelectTrust™ Balanced Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	7.70	0.043	8.79	0.4619	7.67	5.05	3.69	-	83.59
BMO SelectTrust™ Growth Portfolio Series T6	Aug 2013	Monthly	6.0	7.45	0.041	8.33	0.7175	1.76	-	2.64	17.48	78.12
BMO SelectTrust™ Growth Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	8.25	0.047	9.62	0.7538	4.36	1.14	2.87	16.45	75.20
BMO SelectTrust™ Equity Growth Portfolio Series T6	Aug 2013	Monthly	6.0	8.06	0.043	8.79	1.0677	-	-	3.51	39.97	56.52
BMO SelectTrust™ Equity Growth Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	8.88	0.049	10.05	1.2670	2.23	-	2.99	40.17	54.61

## BMO ETF Portfolios Trust

BMO Fixed Income ETF Portfolio Series T6	Nov 2013	Monthly	6.0	5.97	0.029	5.80	0.3583	37.95	7.97	-	-	54.08
BMO Fixed Income ETF Portfolio Series F2	May 2018	Monthly	2.0	8.78	0.015	9.30	0.2020	59.07	31.52	-	-	9.41
BMO Income ETF Portfolio Series T6	Nov 2013	Monthly	6.0	6.63	0.034	6.80	0.3978	22.76	0.59	3.74	-	72.91
BMO Income ETF Portfolio Series F2	May 2018	Monthly	2.0	9.52	0.017	10.67	0.2844	51.90	31.53	7.66	-	8.91
BMO Income ETF Portfolio Series F4	May 2017	Monthly	4.0	8.38	0.030	9.20	0.3350	38.11	23.24	5.61	-	33.04
BMO Income ETF Portfolio Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	7.45	0.039	7.85	0.4472	25.65	15.75	3.69	-	54.91
BMO Conservative ETF Portfolio Series T6	Nov 2013	Monthly	6.0	7.28	0.038	7.76	0.4366	18.04	-	5.74	-	76.22
BMO Conservative ETF Portfolio Series F2	May 2018	Monthly	2.0	9.95	0.019	11.68	0.2840	54.21	25.46	12.12	-	8.22
BMO Conservative ETF Portfolio Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	8.07	0.043	8.81	0.4840	25.65	12.09	5.73	-	56.53
BMO Balanced ETF Portfolio Series T6	Nov 2013	Monthly	6.0	8.06	0.045	9.10	0.4836	13.19	-	8.98	-	77.83
BMO Balanced ETF Portfolio Series F2	Feb 2017	Monthly	2.0	11.02	0.022	13.75	0.2918	60.13	13.45	20.81	-	5.62
BMO Balanced ETF Portfolio Series F4	May 2017	Monthly	4.0	9.59	0.038	11.59	0.3837	39.94	8.41	13.88	-	37.77
BMO Balanced ETF Portfolio Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	8.86	0.050	10.26	0.5318	25.95	5.36	9.05	-	59.64
BMO Growth ETF Portfolio Series T6	Nov 2013	Monthly	6.0	8.90	0.052	10.57	0.5340	6.57	-	12.10	-	81.32
BMO Growth ETF Portfolio Series F2	May 2018	Monthly	2.0	11.30	0.024	14.91	0.2609	64.89	0.90	30.55	-	3.66
BMO Growth ETF Portfolio Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	9.59	0.057	11.68	0.5751	24.50	0.12	12.27	-	63.11
BMO Equity Growth ETF Portfolio Series T6	Nov 2013	Monthly	6.0	9.91	0.059	11.97	0.6883	3.79	4.53	5.92	13.60	72.16
BMO Equity Growth ETF Portfolio Series F6 <sup>†</sup>	Nov 2015	Monthly	6.0	10.46	0.064	13.01	0.7340	14.83	-	12.90	14.53	57.74

## Series T4/T5/T6/T8/F2/F4/F6 Units cont.

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			Targeted Annual Cash Flow Rate (%)	December 31, 2023 Unit Price (\$)	Monthly Dist. Per Unit (\$)	Unit Price (\$)	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
<b>BMO USD ETF Portfolios</b>												
BMO USD Income ETF Portfolio T6 <sup>2</sup>	May 2020	Monthly	6.0	7.60	0.038	7.74	0.4563	21.37	-	-	-	78.63
BMO USD Income ETF Portfolio F6 <sup>2</sup>	May 2020	Monthly	6.0	7.80	0.040	8.11	0.4677	42.47	21.00	-	-	36.53
BMO USD Conservative ETF Portfolio T6 <sup>2</sup>	May 2020	Monthly	6.0	7.95	0.042	8.45	0.4771	17.45	-	-	-	82.55
BMO USD Conservative ETF Portfolio F6 <sup>2</sup>	May 2020	Monthly	6.0	8.17	0.044	8.86	0.4900	39.01	3.34	-	-	57.65
BMO USD Balanced ETF Portfolio T6 <sup>2</sup>	May 2020	Monthly	6.0	8.50	0.048	9.67	0.5102	10.97	-	-	-	89.03
BMO USD Balanced ETF Portfolio F6 <sup>2</sup>	May 2020	Monthly	6.0	8.75	0.051	10.20	0.5250	-	-	-	-	100.00
<b>BMO Sustainable Portfolios</b>												
BMO Sustainable Income Fund T6	May 2020	Monthly	6.0	7.47	0.038	7.71	0.4482	16.50	-	3.71	-	79.79
BMO Sustainable Income Fund F6 <sup>†</sup>	May 2020	Monthly	6.0	7.66	0.040	8.09	0.4596	24.30	52.37	3.59	-	19.74
BMO Sustainable Conservative Fund T6	May 2020	Monthly	6.0	7.80	0.041	8.39	0.4681	10.78	-	5.45	-	83.77
BMO Sustainable Conservative Fund F6 <sup>†</sup>	May 2020	Monthly	6.0	7.99	0.043	8.79	0.4795	17.84	68.21	5.35	-	8.60
BMO Sustainable Balanced Fund T6	May 2020	Monthly	6.0	8.21	0.046	9.32	0.4927	0.13	-	8.36	-	91.51
BMO Sustainable Balanced Fund F6 <sup>†</sup>	May 2020	Monthly	6.0	8.43	0.048	9.79	0.5059	18.43	5.12	9.19	-	67.27
BMO Sustainable Growth Fund T6	May 2020	Monthly	6.0	8.76	0.051	10.49	0.5255	3.82	-	-	-	96.18
BMO Sustainable Growth Fund F6 <sup>†</sup>	May 2020	Monthly	6.0	9.00	0.054	11.04	0.5399	15.59	-	11.28	-	73.12
BMO Sustainable Equity Growth Port T6	Jun 2023	Monthly	6.0	10.25	0.057	11.70	0.3000	33.31	4.13	25.29	-	37.26
BMO Sustainable Equity Growth Port F6 <sup>†</sup>	Jun 2023	Monthly	6.0	10.32	0.058	11.94	0.3000	6.63	-	25.42	-	67.95
<b>BMO Ascent™ Portfolios</b>												
BMO Ascent™ Income Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.40	0.043	8.75	0.4984	-	-	-	-	-
BMO Ascent™ Conservative Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.51	0.045	9.10	0.5004	-	-	-	-	-
BMO Ascent™ Balanced Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.65	0.047	9.65	0.5035	-	-	-	-	-
BMO Ascent™ Growth Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.76	0.048	9.82	0.5767	-	-	-	-	-
BMO Ascent™ Equity Growth Portfolio Series F6 <sup>†</sup>	Oct 2021	Monthly	6.0	8.83	0.051	10.55	0.6467	-	-	-	-	-
<b>BMO Retirement Portfolios</b>												
BMO Retirement Income Portfolio Series T4	Apr 2016	Monthly	4.0	7.87	0.027	8.29	0.3146	18.76	2.23	2.08	-	76.92
BMO Retirement Income Portfolio Series T6	Aug 2015	Monthly	6.0	6.64	0.033	6.69	0.3982	12.47	1.27	1.41	-	84.86
BMO Retirement Income Portfolio Series F4 <sup>†</sup>	Apr 2016	Monthly	4.0	8.47	0.030	9.15	0.3387	18.80	31.99	2.07	-	47.14
BMO Retirement Income Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	7.39	0.038	7.64	0.4435	11.90	15.30	1.06	-	71.74
BMO Retirement Conservative Portfolio Series T4	Apr 2016	Monthly	4.0	8.29	0.029	8.97	0.3314	16.65	-	3.37	-	79.98
BMO Retirement Conservative Portfolio Series T6	Aug 2015	Monthly	6.0	7.06	0.036	7.32	0.4237	10.71	-	2.26	-	87.04
BMO Retirement Conservative Portfolio Series F4 <sup>†</sup>	Apr 2016	Monthly	4.0	8.96	0.033	9.94	0.3583	23.66	20.13	3.29	-	52.91
BMO Retirement Conservative Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	7.79	0.041	8.28	0.4676	15.70	14.33	2.27	-	67.71
BMO Retirement Balanced Portfolio Series T4	Apr 2016	Monthly	4.0	9.05	0.033	10.14	0.4032	11.27	-	3.96	10.17	74.60
BMO Retirement Balanced Portfolio Series T6	Aug 2015	Monthly	6.0	7.80	0.041	8.36	0.5025	7.03	-	2.76	6.92	83.29
BMO Retirement Balanced Portfolio Series F4 <sup>†</sup>	Apr 2016	Monthly	4.0	9.77	0.037	11.21	0.4378	27.17	8.23	4.05	10.78	49.78
BMO Retirement Balanced Portfolio Series F6 <sup>†</sup>	Apr 2016	Monthly	6.0	8.51	0.046	9.36	0.5488	19.15	7.47	2.82	6.92	63.64

## Series F Units

Name	BMO Monthly Cash Flow <sup>†</sup>					2023 Tax Parameters					
	Inception Date	Distribution Frequency	Unit Price (\$)	Monthly Dist. Per Unit (\$)	Current Annualized Cash Flow Rate (%) <sup>†</sup>	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
BMO Aggregate Bond ETF F <sup>†</sup>	Mar 2023	Monthly	10.13	0.028	3.3	0.2520	0.46	79.07	-	-	20.48
BMO Canadian Banks ETF Fund F <sup>†</sup>	Jun 2022	Monthly	10.68	0.035	3.9	0.4370	-	0.05	90.31	-	9.64
BMO Canadian Income & Growth Fund F <sup>†</sup>	Nov 2022	Monthly	11.94	0.038	3.8	0.5687	13.67	26.46	19.93	19.82	20.13
BMO Core Plus Bond Fund Series F <sup>†</sup>	Nov 2014	Monthly	9.72	0.021	2.5	0.2541	6.99	92.77	-	-	0.24
BMO Core Bond Fund Series F <sup>†</sup>	Nov 2014	Monthly	9.59	0.020	2.5	0.2378	4.77	95.03	-	-	0.20
BMO Corporate Bond ETF F	Mar 2023	Monthly	10.52	0.032	3.7	0.3117	-	99.90	-	-	0.10
BMO Covered Call Canada High Dividend Series F <sup>†</sup>	May 2018	Monthly	9.16	0.051	6.7	0.6300	-	-	51.13	14.17	34.71
BMO Covered Call Canadian Banks ETF Fund Series F <sup>†</sup>	Apr 2016	Monthly	11.95	0.067	6.7	0.8230	-	-	60.76	1.52	37.72
BMO Covered Call Energy ETF F	Jun 2023	Monthly	10.56	0.079	9.0	0.9357	10.73	-	6.40	82.87	-
BMO Covered Call Europe High Dividend ETF Fund Series F <sup>†</sup>	Apr 2016	Monthly	10.32	0.058	6.7	0.6480	50.43	-	-	-	49.57
BMO Covered Call U.S. High Dividend ETF Fund Series F <sup>†</sup>	Apr 2016	Monthly	13.23	0.052	4.7	0.6690	32.88	-	-	20.29	46.83
BMO Covered Call Utilities ETF F	Jun 2023	Monthly	10.02	0.064	7.7	0.3840	12.47	-	41.88	-	45.65
BMO Diversified Income Portfolio Series F <sup>†</sup>	Aug 2016	Monthly	10.29	0.035	4.1	0.4200	39.76	6.06	11.62	-	42.56
BMO Emerging Markets Bond Fund Series F <sup>†</sup>	Aug 2013	Monthly	8.10	0.033	5.0	0.3210	99.95	-	-	-	0.05
BMO Concentrated Global Balanced Fund Series F <sup>†</sup>	Feb 2006	Monthly	14.23	0.050	4.2	0.6000	23.79	3.19	0.06	-	72.96
BMO Global Dividend Fund Series F <sup>†</sup>	Aug 2013	Monthly	33.07	0.080	2.9	0.9550	35.14	-	8.26	-	56.60
BMO Global Enhanced Income Fund F <sup>†</sup>	Jun 2022	Monthly	10.58	0.055	6.2	0.7768	17.48	0.91	9.98	18.90	52.73
BMO Global Income & Growth Fund F <sup>†</sup>	Nov 2022	Monthly	12.93	0.038	3.5	0.4560	44.25	-	0.72	-	55.03
BMO Global Innovators Fund F <sup>†</sup>	Nov 2022	Monthly	17.09	0.015	1.1	0.0600	-	-	-	-	100.00
BMO Global Infrastructure Fund Series F <sup>†</sup>	Apr 2014	Monthly	16.33	0.050	3.7	0.5950	39.41	-	16.55	-	44.05
BMO Global REIT F <sup>†</sup>	Jun 2023	Monthly	10.64	0.035	3.9	0.2100	36.43	-	3.84	3.37	56.36
BMO Global Strategic Bond Fund Series F <sup>†</sup>	Nov 2008	Monthly	11.67	0.045	4.6	0.5350	-	-	-	-	100.00
BMO Growth & Income Fund Series F	Dec 2000	Monthly	8.86	0.028	3.8	0.4098	-	-	49.58	18.00	32.42
BMO International Value Fund Series F <sup>†</sup>	Dec 2013	Monthly	17.69	0.060	4.1	0.7539	56.97	-	-	4.49	38.53
BMO Money Market Fund Series F <sup>†</sup>	Nov 2009	Monthly	1.00	0.003	3.1	0.0485	-	100.00	-	-	-
BMO Monthly Dividend Fund Ltd. Series F	Jul 2003	Monthly	11.25	0.045	4.8	0.5400	-	-	100.00	-	-
BMO Monthly High Income Fund II Series F <sup>†</sup>	Oct 2002	Monthly	18.52	0.080	5.2	0.9600	-	-	61.14	-	38.86
BMO Monthly Income Fund Series F <sup>†</sup>	Nov 2008	Monthly	11.58	0.040	4.1	0.4740	9.82	15.83	28.00	-	46.35
BMO Mortgage and Short Term Income Fund Series F <sup>†</sup>	Nov 2008	Monthly	9.64	0.023	2.8	0.1948	7.32	92.62	-	-	0.05
BMO Nasdaq 100 Equity ETF Fund Series F <sup>†</sup>	Jun 2021	Monthly	17.99	0.045	3.0	0.0017	-	-	-	-	100.00
BMO Premium Yield ETF F <sup>†</sup>	Mar 2023	Monthly	10.94	0.054	5.9	0.5070	11.11	-	-	-	88.89
BMO Strategic Equity Yield F <sup>†</sup>	Jun 2023	Monthly	9.34	0.067	8.6	0.3335	-	65.84	-	-	34.16
BMO Sustainable Bond Fund F <sup>†</sup>	Jun 2021	Monthly	9.37	0.015	1.9	0.2251	11.52	88.40	-	-	0.08
BMO Tactical Dividend ETF Fund Series F <sup>†</sup>	Aug 2013	Monthly	11.07	0.030	3.3	0.3500	-	-	-	-	100.00
BMO U.S. Corporate Bond Fund F <sup>†</sup>	Jun 2022	Monthly	9.44	0.036	4.6	0.3649	98.31	1.62	-	-	0.07
BMO U.S. Dollar Money Market Fund F <sup>†2</sup>	Oct 2021	Monthly	1.00	0.003	3.9	0.0486	66.55	33.45	-	-	-
BMO U.S. Dollar Monthly Income Fund Series F <sup>†2</sup>	Sep 2013	Monthly	10.49	0.040	4.6	0.9004	35.35	-	-	28.20	36.45
BMO U.S. High Yield Bond Fund Series F <sup>†</sup>	Feb 2009	Monthly	9.39	0.043	5.5	0.5180	86.74	-	-	-	13.26
BMO Ultra Short-Term Bond ETF F <sup>†</sup>	Jun 2023	Monthly	10.04	0.032	3.8	0.2460	-	39.74	-	-	60.26
BMO World Bond Fund Series F <sup>†</sup>	Nov 2008	Monthly	9.25	0.030	3.9	0.3600	50.82	-	-	-	49.18

## CLOSED TO NEW PURCHASES

Name	BMO Monthly Cash Flow <sup>†</sup>						2023 Tax Parameters					
	Inception Date	Distribution Frequency	Targeted Annual Cash Flow Rate (%)	December 31, 2023 Unit Price (\$)	Monthly Dist. Per Unit (\$)	Unit Price (\$)	Total Distribution per Unit 2023 (\$)	Foreign Income (%)	Income (%)	Dividend (%)	Capital Gains (%)	Return Of Capital (%)
<b>BMO SelectTrust™ Portfolios</b>												
BMO SelectTrust™ Balanced Portfolio Series T5	Aug 2013	Monthly	0.029	7.14	0.031	7.51	0.3326	2.61	-	4.82	-	92.57
BMO SelectTrust™ Balanced Portfolio Series T8	Aug 2013	Monthly	0.026	3.95	0.027	4.06	0.3066	1.97	-	2.86	-	95.17



Global Asset Management

All data as of as of February 28, 2025.

For all fund distributions, please visit: <http://bmcordistribution.paralucent.com/AdvisorLanding.aspx?lng=en-CA>

<sup>1</sup> Cash flow rate is calculated using monthly fixed rate amounts only and does not include any excess distributions at year end

<sup>2</sup> Distribution is in U.S.\$

<sup>\*</sup> Fund names displaying an asterisk (\*) show data that is applicable to both Intermediary and Retail (branch) channel Series F funds.

<sup>†</sup> BMO Income Funds make distributions mid month, while BMO SelectTrust Portfolios make distributions month end.

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Distributions, if any, for all series of securities of a BMO Mutual Fund (other than ETF Series) are automatically reinvested in additional securities of the same series of the applicable BMO Mutual Fund, unless the securityholder elects in writing that they prefer to receive cash distributions. For ETF Series securities of a BMO Mutual Fund, distributions, if any, may be paid in cash or reinvested automatically in additional ETF Series securities of the applicable BMO Mutual Fund and the ETF Series securities will be immediately consolidated such that the number of outstanding ETF Series securities following the distribution will equal the number of ETF Series securities outstanding prior to the distribution. If a securityholder is enrolled in a distribution reinvestment plan, distributions, if any, will be automatically reinvested in additional ETF Series securities of the applicable BMO Mutual Fund pursuant to the distribution reinvestment plan. For further information, see the distribution policy for the applicable BMO Mutual Fund in the simplified prospectus.

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