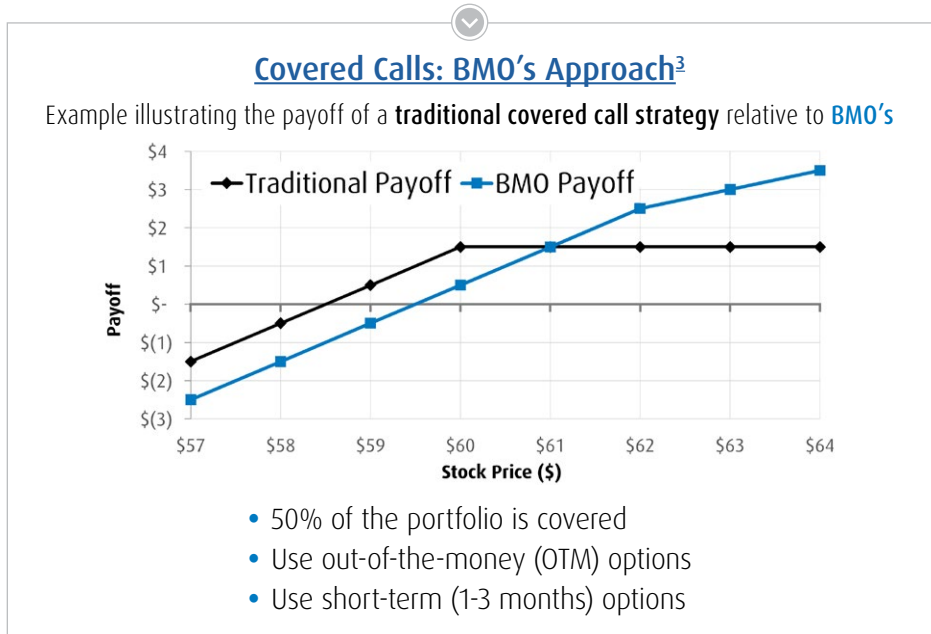




A key to reliable growth? Yield and Diversification

Investment Process: Aims to provide stable cash flow for now and the future

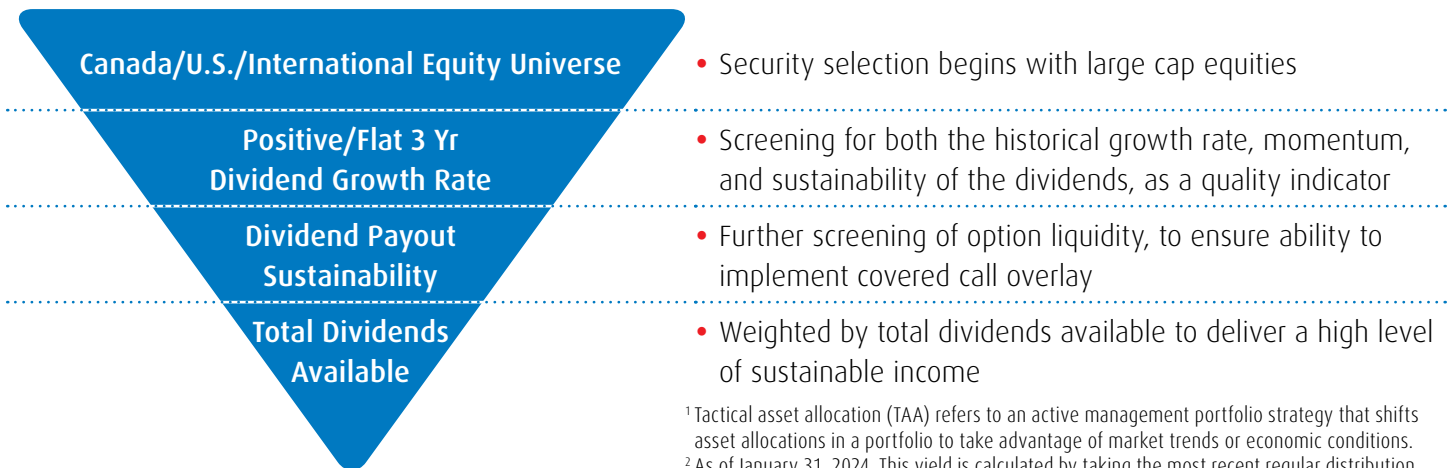
BMO Global Enhanced Income Fund is invested in a diversified portfolio with exposure to global securities and tactical asset allocation¹ to provide an income focused total return solution for clients. The Fund leverages the BMO ETF Covered Call suite to build a higher cashflow portfolio.



Reasons to Own

- 6.72% F Series Distribution Yield²
- High level of stable cash flow
- Diversified to provide both cash flow and potential for growth
- Managed by professionals who look for enhanced dividend opportunities

BMO Dividend Methodology Breakdown



¹ Tactical asset allocation (TAA) refers to an active management portfolio strategy that shifts asset allocations in a portfolio to take advantage of market trends or economic conditions.
² As of January 31, 2024. This yield is calculated by taking the most recent regular distribution, or expected distribution, (excluding additional year end distributions) annualized for frequency, divided by current NAV. The yield calculation does not include reinvested distributions.
³ Link to covered call webpage embedded.

Fund at a Glance

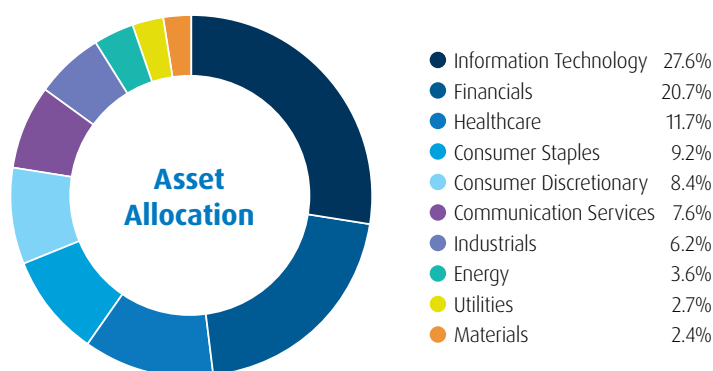
Invests in	This Fund invests across BMO's suite of covered call ETF's designed to generate higher cashflow from equity portfolios with a diversified basket of global companies that pay regular dividends.
Investment Process	Top-down and bottom-up; sector focus
Monthly Distribution*	Advisor: \$0.046, F Series: \$0.055
CIFSC Category	Global Equity
Risk† Rating	Medium

*As of January 31, 2024.

†Risk is defined as the uncertainty of return and the potential for capital loss in your investments.

Top Equity Holdings

Ticker	Fund names	% of the Portfolio
ZWG	BMO Global High Dividend Covered Call ETF	24.78%
ZWH	BMO US High Dividend Covered Call ETF	23.60%
ZWC	BMO Canadian High Dividend Covered Call ETF	14.99%
ZWE	BMO Europe High Dividend Covered Call Hedged to Cad ETF	10.07%
ZWT	BMO Covered Call Technology ETF	9.49%
ZWS	BMO US High Dividend Covered Call Hedgd to CAD ETF	8.92%
ZWB	BMO Covered Call Canadian Banks ETF	4.93%
ZWEN	BMO Covered Call Energy ETF	2.47%



Source: BMO GAM. To January 31, 2024.

For illustration purposes only.

The portfolio holdings are subject to change without notice. They are not recommendations to buy or sell any particular security

Trailing Returns (%)

Name	1M	3M	6M	YTD	1Y	SI+
BMO Global Enhanced Income Fund Series F	2.1	9.5	5.0	2.1	8.9	6.0

Calendar Year Returns (%)

Name	2023
BMO Global Enhanced Income Fund Series F	11.1

Source: BMO GAM. Trailing Returns to January 31, 2024. Calendar Year Returns to December 31, 2023. +Since inception returns are presented from May 31, 2022 to January 31, 2024. Past performance is not indicative of future results. Series F units are only available to investors who participate in eligible wrap programs or flat fee accounts with their registered dealers that have entered into a Series F Agreement with BMO Investment Inc.

Fund Codes & Fees

Series	MER (%)†	Front End‡
Advisor Series	1.85	BM099166
Series T6	1.86	BM034212
Series F (Fee Based)	0.73	BM095166
Series F6 (Fee Based)	0.73	BM036166

† Annual Management Expense Ratios (MERs) are as of September 30, 2023.

‡ Sales Charge



The information contained herein is not, and should not be construed as, investment advice to any party. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstance.

Distribution yields are calculated by using the most recent regular distribution, or expected distribution, (which may be based on income, dividends, return of capital, and option premiums, as applicable) and excluding additional year end distributions, and special reinvested distributions annualized for frequency, divided by current net asset value (NAV). **Distributions are not guaranteed, may fluctuate and are subject to change and/or elimination. Distribution rates may change without notice (up or down) depending on market conditions and NAV fluctuations.** The payment of distributions should not be confused with a BMO Mutual Fund's performance, rate of return or yield. If distributions paid by a BMO Mutual Fund are greater than the performance of the investment fund, your original investment will shrink. Distributions paid as a result of capital gains realized by a BMO Mutual Fund, and income and dividends earned by a BMO Mutual Fund, are taxable in your hands in the year they are paid. **Your adjusted cost base will be reduced by the amount of any returns of capital. If your adjusted cost base goes below zero, you will have to pay capital gains tax on the amount below zero.**

Distributions, if any, for all series of securities of a BMO Mutual Fund (other than ETF Series) are automatically reinvested in additional securities of the same series of the applicable BMO Mutual Fund, unless the securityholder elects in writing that they prefer to receive cash distributions. For ETF Series securities of a BMO Mutual Fund, distributions, if any, may be paid in cash or reinvested automatically in additional ETF Series securities of the applicable BMO Mutual Fund and the ETF Series securities will be immediately consolidated such that the number of outstanding ETF Series securities following the distribution will equal the number of ETF Series securities outstanding prior to the distribution. If a securityholder is enrolled in a distribution reinvestment plan, distributions, if any, will be automatically reinvested in additional ETF Series securities of the applicable BMO Mutual Fund pursuant to the distribution reinvestment plan. For further information, see the distribution policy for the applicable BMO Mutual Fund in the simplified prospectus.

Commissions, management fees and expenses (if applicable) all may be associated with investments in mutual funds and ETFs. Trailing commissions may be associated with investments in certain series of securities of mutual funds. Please read the ETF facts, fund facts or prospectus of the relevant mutual fund or ETF before investing. The indicated rates of return are the historical annual compounded total returns including changes in share or unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds and ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

For a summary of the risks of an investment in BMO Mutual Funds or BMO ETFs, please see the specific risks set out in the prospectus of the relevant mutual fund or ETF. BMO ETFs trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate entity from Bank of Montreal. BMO ETFs are managed and administered by BMO Asset Management Inc., an investment fund manager and portfolio manager and separate legal entity from Bank of Montreal.

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