

Balancing
Cash Flow
and Potential for
Growth

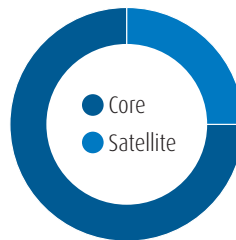
A key to reliable growth? Yield and Diversification

Investment Process → stable cash flow for now and the future

The Fund uses a core and satellite approach to provide a balance between high cash flow and potential for capital appreciation. BMO Global Enhanced Income Fund uses BMO ETFs as the building blocks for cash flow and growth and combines this stable core with an options overlay to provide “enhanced dividends”.

Core – High Level of Cash Flow from core dividend asset classes

Core Portfolio	% Fund	% Yield
ZWG – BMO Global High Dividend Covered Call ETF	30.0	6.9
ZWC – BMO Canadian High Dividend Covered Call ETF	15.0	6.0
ZWS – BMO US High Dividend Covered Call Hedged to Cad ETF	13.1	5.9
ZWE – BMO Europe High Dividend Covered Call Hedged to Cad ETF	5.6	6.3
ZWT – BMO Covered Call Technology ETF	3.8	5.3
ZSP – BMO S&P 500 Index ETF	7.5	1.3



Satellite – Ability to adapt to changing market conditions to provide additional yield or growth potential

Satellite	% Fund	% Yield
ZWB – BMO Covered Call Canadian Banks ETF	3.8	5.9
ZWK – BMO Covered Call US Banks ETF	3.8	6.5
ZVC – BMO MSCI Canda Value Index ETF	5.0	2.3
ZUQ/F – BMO MSCI USA High Quality Index ETF	8.8	1.0
ZWU – BMO Covered Call Utilities ETF	3.8	7.3

As of April 30, 2022. For illustration purposes only. Annualized Distribution Yield: The most recent regular distribution, or expected distribution, (excluding additional year end distributions) annualized for frequency, divided by current NAV.

The portfolio holdings are subject to change without notice. They are not recommendations to buy or sell any particular security.

Reasons to Own

- High level of stable cash flow
- Diversified to provide both cash flow and potential for growth
- Enhanced Dividend Experts

Target
5.0%
F series
Distribution
Yield*

Fund Codes

Series	MER (%) [†]	Front End [‡]
Advisor Series	1.86	BM099166
Series T6	1.86	BM034212
Series F (Fee Based)	0.73	BM095166
Series F6 (Fee Based)	0.73	BM036166

* Target distribution yield is estimated based on the expected distributions from the underlying holdings of the Fund, annualized for frequency, divided by current NAV. Yield for illustration purposes only and subject to change without notice.

[†] Management Expense Ratio (MER) is estimated as Fund is less than one year old.

[‡] Sales Charge



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Distributions are not guaranteed and may fluctuate. Distribution rates may change without notice (up or down) depending on market conditions. The payment of distributions should not be confused with an investment fund's performance, rate of return or yield. If distributions paid by an investment fund are greater than the performance of the fund, your original investment will shrink. Distributions paid as a result of capital gains realized by an investment fund, and income and dividends earned by an investment fund, are taxable in your hands in the year they are paid. Your adjusted cost base will be reduced by the amount of any returns of capital. If your adjusted cost base goes below zero, you will have to pay capital gains tax on the amount below zero. Please refer to the distribution policy for BMO Mutual Fund set out in the prospectus.

Distributions, if any, for all series of securities of a BMO Mutual Fund (other than ETF Series) are automatically reinvested in additional securities of the same series of the applicable BMO Mutual Fund, unless the securityholder elects in writing that they prefer to receive cash distributions. For ETF Series securities of a BMO Mutual Fund, distributions, if any, may be paid in cash or reinvested automatically in additional ETF Series securities of the applicable BMO Mutual Fund and the ETF Series securities will be immediately consolidated such that the number of outstanding ETF Series securities following the distribution will equal the number of ETF Series securities outstanding prior to the distribution. If a securityholder is enrolled in a distribution reinvestment plan, distributions, if any, will be automatically reinvested in additional ETF Series securities of the applicable BMO Mutual Fund pursuant to the distribution reinvestment plan. For further information, see the distribution policy for the applicable BMO Mutual Fund in the simplified prospectus.

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