

# Your Destination of Choice for Comprehensive, Award-Winning Investment Solutions

## Accolades

**BMO**

recognized as one of Canada's Best Employer's for Diversity in 2023.<sup>1</sup>



**18**

FundGrade A+® Awards in 2023<sup>2</sup>

**2<sup>nd</sup>**

largest ETF provider in Canada<sup>3</sup>



Over

**200**  
year old



legacy of safety, trust and success  
*BMO Bank of Montreal*

Managing

**\$156B**  
**CAD<sup>4</sup>**



Over

**\$54.6 Billion**

in innovative managed solutions to meet client needs<sup>5</sup>



## Products



Experience the power of  
**BMO Global Asset Management**  
Global reach & local expertise.  
Everything you need to succeed.

### BMO Managed Portfolios

An easy to use, customized investment solution built to manage your investment journey for a smoother ride to your unique investment destination.



<sup>1</sup> Source: <https://our-impact.bmo.com/awards-recognition/>

<sup>2</sup> Source: <https://newsroom.bmo.com/2023-02-02-BMO-ETFs-and-Mutual-Funds-Recognized-with-A-Rating-by-Fundata>

<sup>3</sup> BMO GAM, November 1, 2023

<sup>4</sup> Source: BMO GAM September 30, 2023

<sup>5</sup> Source: BMO GAM September 30, 2023

Commissions, management fees and expenses (if applicable) all may be associated with investments in mutual funds and ETFs. Trailing commissions may be associated with investments in certain series of securities of mutual funds. Please read the ETF facts, fund facts or prospectus of the relevant mutual fund or ETF before investing. The indicated rates of return are the historical annual compounded total returns including changes in share or unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds and ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

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