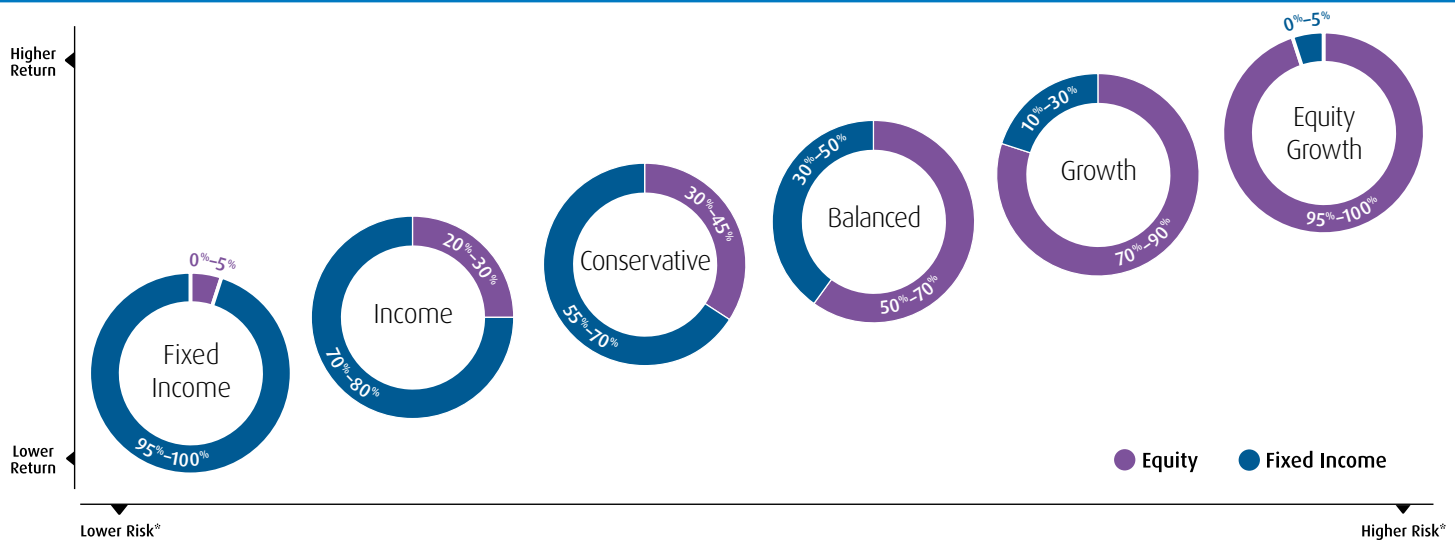


Fact sheet



Fixed Income	Ticker	Fixed Income (%)	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO Aggregate Bond Index ETF	ZAG	10.9	16.3	18.4	11.2	4.6	-
BMO Mid-Term US IG Corporate Bond ETF (CAD Hgd)	ZMU	34.8	17.2	14.0	9.1	4.2	-
BMO High Yield US Corporate Bond (CAD Hgd)	ZHY	7.4	4.6	3.7	2.4	1.1	-
BMO Core Plus Bond Fund ETF	ZCPB	5.4	6.6	4.9	3.5	2.4	-
BMO Emerging Markets Bond ETF (CAD Hgd)	ZEF	9.9	5.4	4.4	2.9	1.3	-
BMO Canadian MBS Index ETF	ZMBS	5.3	3.4	2.6	1.6	-	-
SPDR Portfolio Tips ETF	SPIP-US	4.9	-	-	-	-	-
BMO Long Federal Bond Index ETF	ZFL	11.0	6.1	5.1	3.1	1.0	-
BMO Ultra Short-Term Bond ETF	ZST	4.6	3.3	2.7	1.4	0.6	-
BMO Discount Bond Index ETF	ZDB	-	6.5	-	0.5	-	-
Cash & Cash Equivalents		5.7	1.8	1.4	0.9	0.7	0.7
TOTAL Fixed Income		100	71	57	37	16	1
Equity	Ticker	Fixed Income (%)	Income (%)	Conservative (%)	Balanced (%)	Growth (%)	Equity Growth (%)
BMO S&P 500 Index ETF	ZSP	-	10.7	15.4	22.8	26.6	31.6
BMO S&P/TSX Capped Comp Index ETF	ZCN	-	7.2	10.5	15.9	21.2	20.4
BMO MSCI EAFE Index ETF	ZEA	-	5.4	7.0	12.0	16.6	17.2
BMO MSCI Emerging Markets Index ETF	ZEM	-	1.4	2.1	3.0	4.1	5.0
BMO MSCI Europe High Quality Index ETF	ZEQ	-	0.8	1.6	1.6	1.4	3.1
BMO Japan Index ETF	ZJPN	-	1.5	2.7	3.3	3.6	5.7
BMO Equal Weight Banks Index ETF	ZEB	-	0.4	0.6	0.9	1.2	1.4
BMO Global Infrastructure Fund	BGIF	-	-	-	-	1.0	1.0
BMO Global REIT Fund	BGRT	-	-	-	-	0.9	0.9
BMO S&P US Small Cap Index ETF	ZSML	-	-	-	0.6	0.6	0.8
iShares Gold Trust	IAU	-	0.5	0.8	1.3	1.8	2.2
Industrial Select Sector SPDR ETF	XLI	-	0.3	0.6	0.6	0.6	1.8
Technology Select Sector SPDR ETF	XLK	-	0.4	0.8	0.8	0.8	2.3
BMO NASDAQ 100 Equity Index ETF	ZNQ	-	-	-	-	3.2	4.2
BMO Global Health Care Fund	BGHC	-	0.3	0.6	0.6	0.6	1.8
TOTAL Equity		0	29	43	63	84	99

Asset allocation as of April 30, 2024.

* Risk is defined as the uncertainty of a return and the potential for capital loss in your investment.

BMO Global Asset Management's Multi-Asset Solutions team may temporarily widen the Income and Conservative portfolios' allocation bands to a maximum of 20%, however the equity weight in the Income Portfolio will never exceed 30%.

Get your all-in-one investment solution

BMO ETF Portfolios use ETFs as the building blocks, giving you the benefits of ETFs and mutual funds in an easy, all-in-one investment solution. They provide diversified market and asset exposure through a series of risk differentiated portfolios invested primarily in BMO ETFs. They take advantage of the best ideas from BMO Global Asset Management and may be used as a core portfolio holding.

Use Series T6 for monthly cash flow

- Series T6 provides regular, predictable monthly cash flow and are similar to systematic or automatic withdrawal plans
- Customize your distribution amount up to 6% payout by mixing Series T6 and Series A

Key benefits of investing in BMO ETF Portfolios

- Easy to use, all-in-one investment solutions that save you valuable time
- Portfolios that target maximum potential return based on an individual's risk profile
- Diversified portfolio of ETFs combined in a single mutual fund
- Professional portfolio management with ongoing monitoring
- They can be used as a core holding in your portfolio
- Lower cost structure than other managed programs

Mutual Fund Trust	Fixed Income	Income	Conservative	Balanced	Growth	Equity Growth
Fund Code: Series A / T6	BM0700 / BM0706	BM0701 / BM0707	BM0702 / BM0708	BM0703 / BM0709	BM0704 / BM0710	BM0705 / BM0712
Management Expense Ratio (MER): Series A as of September 30, 2023	1.00%	1.67%	1.66%	1.72%	1.72%	1.77%
MINIMUM INVESTMENT / CSP	\$500 / \$50	\$500 / \$50	\$500 / \$50	\$500 / \$50	\$500 / \$50	\$500 / \$50



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