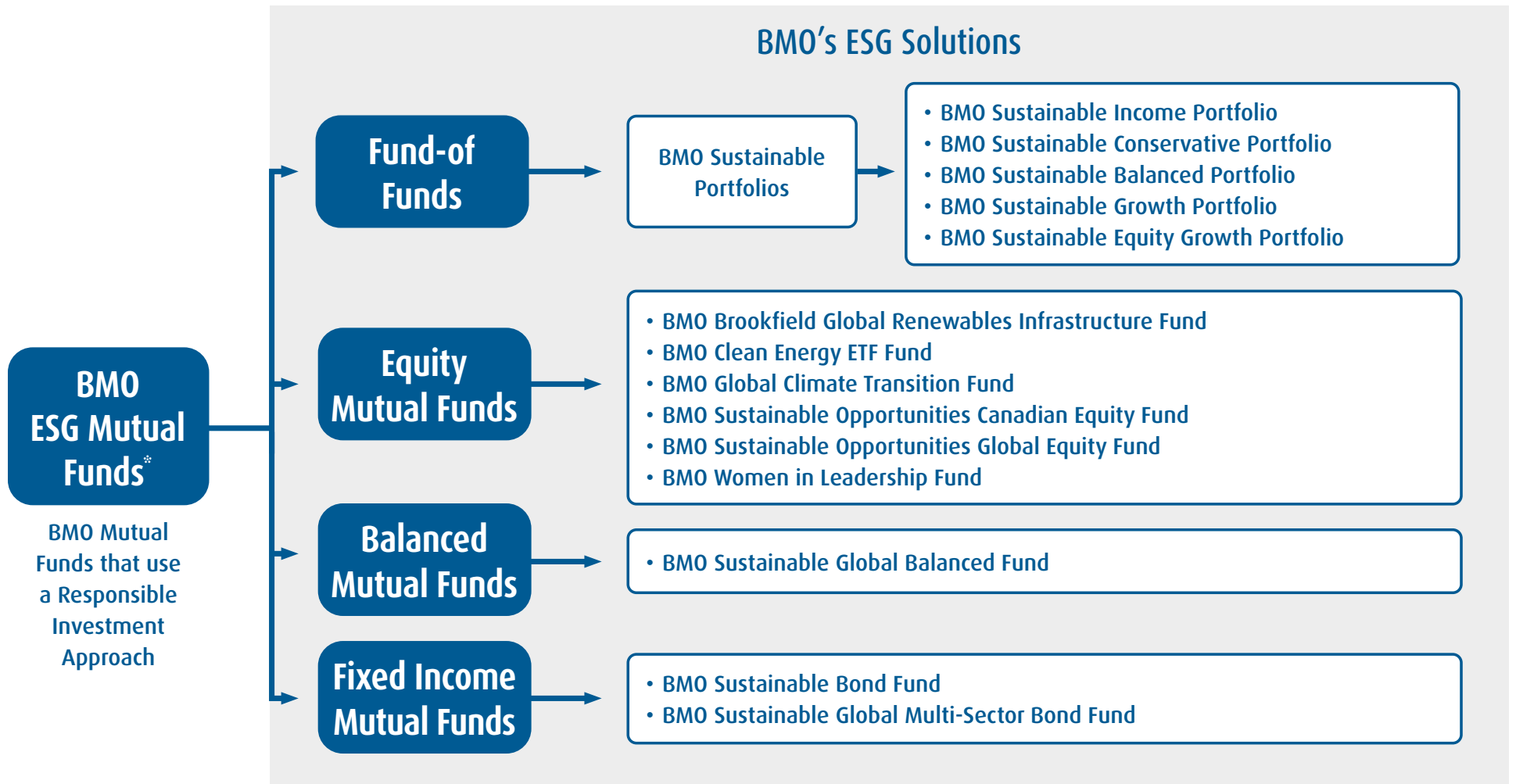


BMO's ESG Mutual Funds*



* Funds whose investment objective in the prospectus references responsible investment.

Mutual Fund Codes & Fees

Name	Series A Fund Code	MER (%)
BMO Brookfield Global Renewables Infrastructure Fund	BM0114	2.03
BMO Clean Energy ETF Fund	BM0119	0.96
BMO Global Climate Transition Fund	BM0691	1.98
BMO Sustainable Bond Fund	BM0118	0.95
BMO Sustainable Global Balanced Fund	BM0218	2.10
BMO Sustainable Global Multi-Sector Bond Fund	BM0162	1.21
BMO Sustainable Opportunities Canadian Equity Fund	BM0111	1.83
BMO Sustainable Opportunities Global Equity Fund	BM0764	1.83
BMO Women in Leadership Fund	BM0757	1.46

BMO Sustainable Portfolios	Series A Fund Code	Series T6 Fund Code	MER (%)
BMO Sustainable Income Portfolio	BM0101	BM0102	1.98
BMO Sustainable Conservative Portfolio	BM0103	BM0104	1.98
BMO Sustainable Balanced Portfolio	BM0105	BM0106	1.91
BMO Sustainable Growth Portfolio	BM0107	BM0108	1.93
BMO Sustainable Equity Growth Portfolio	BM0695	BM0696	2.03

MERs as of September 30, 2023.



*Funds whose investment objective in the prospectus references responsible investment.

The information contained herein is not, and should not be construed as, investment, tax or legal advice to any party. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstance.

Commissions, management fees and expenses (if applicable) all may be associated with investments in mutual funds. Trailing commissions may be associated with investments in certain series of securities of mutual funds. Please read the fund facts, ETF facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination.

For a summary of the risks of an investment in the BMO Mutual Funds, please see the specific risks set out in the prospectus. ETF Series of the BMO Mutual Funds trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO Mutual Funds are managed by BMO Investments Inc., which is an investment fund manager and a separate legal entity from Bank of Montreal.

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