

BMO Corporate Bond ETF Fund

Targeted exposure to the Canadian corporate bond fixed income market

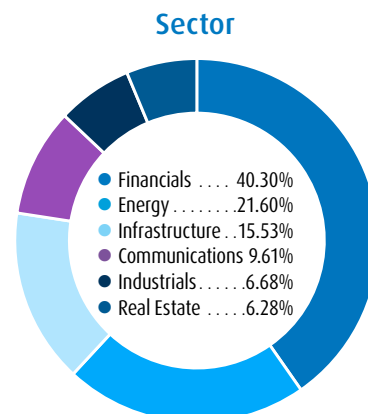
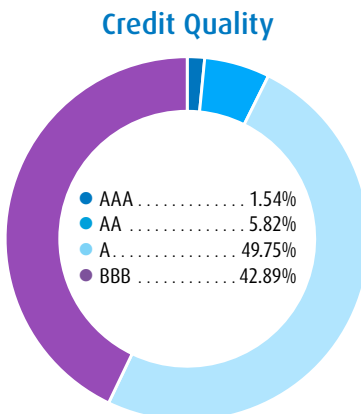
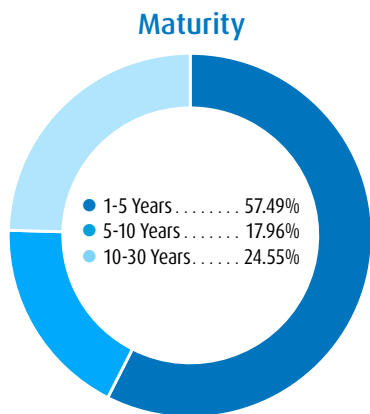
BMO Corporate Bond ETF Fund is built off the success of the BMO Corporate Bond Index ETF (Ticker ZCB). This one ticket solution allows you to make an active portfolio allocation based on your credit views.

Reasons to invest

- 1** Targeted corporate bond exposure
- 2** Lower duration than the market*
- 3** Low Cost

Currently, corporate credit spreads sit at 1.45 which is significantly wider than their historical levels (vs long term and 10 year averages) showing that the market has already priced in some of the expected economic slowdown*. Adding credit exposure now will enable investors to take advantage of higher yields with an excellent entry point given current spread levels.

- Diversified exposure to Canadian investment grade corporate bonds across all sectors and maturities
- Monthly distributions
- Buffer interest rate risk with yield carry†
- Shorter duration than market



Source: BMO Global Asset Management - February 28, 2023.

BMO Corporate Bond Index ETF (ZCB) is being used as a proxy.

Annualized Distribution Yield: The most recent regular distribution, or expected distribution, (excluding additional year end distributions) annualized for frequency, divided by current NAV.

Weighted Average Yield to Maturity: The market value weighted average yield to maturity includes the coupon payments and any capital gain or loss that the investor will realize by holding the bonds to maturity.

More About the Fund

Portfolio of over 850 corporate bonds tracking the flagship index for Canadian corporate bonds – FTSE Canada All Corporate Bond Index™. The index include investment-grade, fixed rate corporate bonds with a term to maturity greater than one year.

Fund Codes and Fees

Series	Target MER†	Fund Code
Series F	0.17%	BM095323
Series F (Client Name)	0.17%	BM068323
Advisor Series	0.73%	BM099323



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  bmo.com/gam/ca/advisor

* Source: Bloomberg – February 28, 2023.

† As per OAS - Bloomberg February 28, 2023.

‡ Target MER – Management Expense Ratio is an estimate only as this fund is less than one year old.

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