



The path is yours.

Protecting and growing your long-term wealth is a journey. Choosing the right investment solution can ensure you're on the path towards financial success. BMO Ascent™ Portfolios offer an innovative way forward, to help you along the way.



An optimal blend
of investment
strategies –
**one simple
solution**

BMO Ascent™ Portfolios are an exclusive solution designed to help you reach your long-term investment goals. To grow your wealth, a strategic core of broad based exchange traded funds (ETFs) is blended with satellite investments to help capitalize on opportunities in the market. This dynamic investment approach, used by some of the world's largest pension funds, ensures you're on the path towards financial success.



BMO Ascent™ Portfolio benefits

A comprehensive suite of solutions to keep you on track

Based on your individual investment goals and objectives, BMO Ascent™ Portfolios are designed to help you create long-term wealth.

- **Expert professional management** – With a proven track record for consistent results, our expert team of portfolio managers are located in offices around the world and working to gain insights that add value to portfolios – across all markets and asset classes.
- **Dynamic management** – Based on ongoing market activity and performance, investment managers may periodically adjust asset classes and markets to capitalize on opportunities and protect portfolios from potential risks.

- **Pension Style Investing** – A blend of broad-based core investments with satellite opportunities, designed to enhance returns.

- **Cost-effective** – While featuring the advantages of professionally managed investing, the BMO Ascent™ Portfolios also integrate a strategic core of lower-cost ETFs that help keep your overall fees down.

By integrating pension-style capabilities and financial investment management techniques, BMO Ascent™ Portfolios give you access to an exclusive, yet cost-effective, investment solution to help you meet your unique needs.



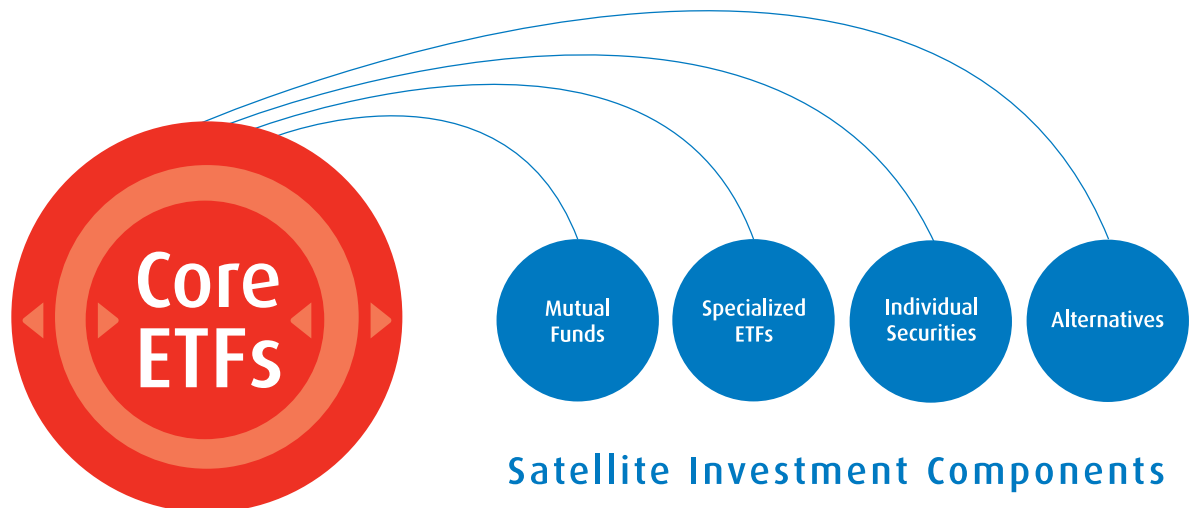
Understanding our path

So you can focus on yours

Efficiency meets opportunity

At BMO, an efficient portfolio means maximizing your return potential based on your level of comfort for accepting risk. The BMO Ascent™ Portfolios approach to accomplishing this goal is known as core-satellite investing.

In a core-satellite portfolio, core holdings consist of efficient, diversified investments that are broadly representative of the market and serve as the portfolio's foundation. The satellite portion of the portfolio is designed to generate enhanced returns through targeted investment opportunities in specific sectors, geographies or asset classes.

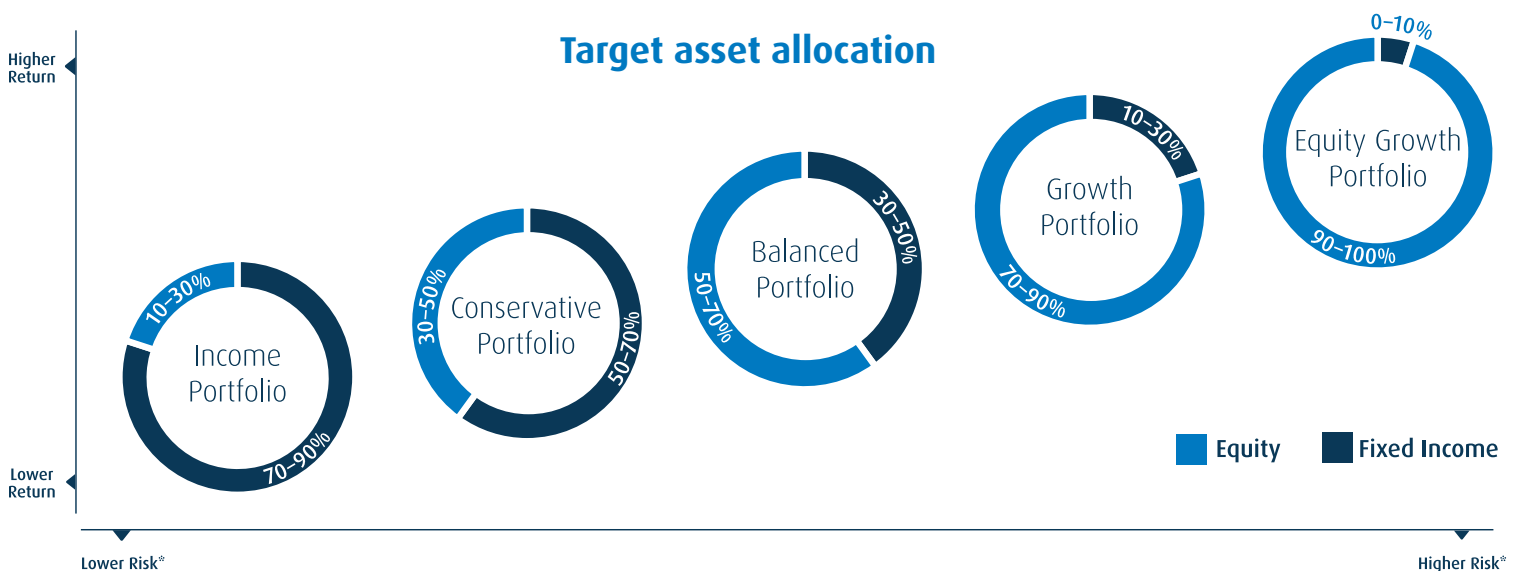




BMO Ascent™ Portfolios

The right path to help grow your wealth

With BMO Ascent™ Portfolios, you gain access to sophisticated, pension-style investment strategies. This dynamic combination of valuable features is designed to help maximize returns and generate wealth over the long term.



*All investments involve risk. The value of a Mutual Fund can go down as well as up and you could lose money. The risk of a Mutual Fund is rated based on the volatility of the Mutual Fund's returns using the standardized risk classification methodology mandated by the Canadian Securities Administrators. Historical volatility doesn't tell you how volatile a Mutual Fund will be in the future. A Mutual Fund with a risk rating of "low" can still lose money. For more information about the risk rating and specific risks that can affect a Mutual Fund's returns, see the BMO Mutual Fund's simplified prospectus.

Interested in taking the next step?

BMO Ascent™ Portfolios give you access to an exclusive, sophisticated and cost-effective solution for a \$75,000 minimum investment.

Contact your Investment Professional or visit bmo.com/mutualfunds to find out why BMO Ascent™ Portfolios are the better path forward.



BMO



Global Asset Management

This brochure is for information purposes. The information contained herein is not, and should not be construed as, investment, tax or legal advice to any party. Particular investments and/or trading strategies should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstance.

BMO Global Asset Management is a brand name under which BMO Asset Management Inc. and BMO Investments Inc. operate.

Commissions, management fees and expenses (if applicable) all may be associated with investments in mutual funds. Trailing commissions may be associated with investments in certain series of securities of mutual funds. Please read the fund facts, ETF facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination.

For a summary of the risks of an investment in the BMO Mutual Funds, please see the specific risks set out in the prospectus. ETF Series of the BMO Mutual Funds trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO Ascent™ Portfolios include: BMO Ascent™ Income Portfolio, BMO Ascent™ Conservative Portfolio, BMO Ascent™ Balanced Portfolio, BMO Ascent™ Growth Portfolio and BMO Ascent™ Equity Growth Portfolio.

BMO Mutual Funds are managed by BMO Investments Inc., which is an investment fund manager and a separate legal entity from Bank of Montreal.

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