

Award-Winning Fund Performance

BMO Exchange Traded Funds was one of the first ETF issuers in 2009 and it has become the second largest ETF provider in Canada¹. Investors continue to choose BMO's award-winning ETFs because of our commitment to innovation and education to help build better portfolios.

2024 FundGrade A+²

- BMO Balanced ESG ETF (ZESG)
- BMO Balanced ETF (ZBAL)
- BMO BBB Corporate Bond Index ETF (ZBBB)
- BMO Conservative ETF (ZCON)
- BMO Equal Weight Global Gold Index ETF (ZGD)
- BMO Europe High Dividend Covered Call Hedged to CAD ETF (ZWE)
- BMO Floating Rate High Yield ETF (ZFH)
- BMO Growth ETF (ZGRO)
- BMO High Yield US Corporate Bond Index ETF (ZJK)
- BMO International Dividend Hedged to CAD ETF (ZDH)
- BMO Long Corporate Bond Index ETF (ZLC)
- BMO Low Volatility Canadian Equity ETF (ZLB)
- BMO Mid Provincial Bond Index ETF (ZMP)
- BMO MSCI All Country World High Quality Index ETF (ZGQ)
- BMO MSCI EAFE Hedged to CAD Index ETF (ZDM)
- BMO MSCI Europe High Quality Hedged to CAD Index ETF (ZEQ)
- BMO MSCI Global ESG Leaders Index ETF (ESGG)
- BMO MSCI USA High Quality Index ETF (ZUQ)
- BMO Nasdaq 100 Equity Index ETF (ZNQ)
- BMO S&P 500 Index ETF (ZSP)
- BMO Short Corporate Bond Index ETF (ZCS)
- BMO Short-Term US Treasury Bond Index ETF (ZTS)

Fund Name	1 YR	3 YR	5 YR	10 YR	Since Inception
BMO Balanced ESG ETF (ZESG)	18.63%	7.68%	7.86%		7.82%
BMO Balanced ETF (ZBAL)	18.67%	7.25%	7.42%		8.25%
BMO BBB Corporate Bond Index ETF (ZBBB)	8.94%	3.53%			2.78%
BMO Conservative ETF (ZCON)	13.94%	4.79%	4.87%		5.92%
BMO Equal Weight Global Gold Index ETF (ZGD)	73.35%	21.38%	13.96%	9.78%	4.05%
BMO Europe High Dividend Covered Call Hedged to CAD ETF (ZWE)	11.34%	9.44%	7.88%		7.80%
BMO Floating Rate High Yield ETF (ZFH)	12.00%	9.06%	5.19%	5.49%	5.31%
BMO Growth ETF (ZGRO)	23.52%	9.71%	9.97%		10.59%
BMO High Yield US Corporate Bond Index ETF (ZJK)	17.58%	8.41%	5.29%		5.86%
BMO International Dividend Hedged to CAD ETF (ZDH)	13.23%	11.77%	9.30%		8.53%
BMO Long Corporate Bond Index ETF (ZLC)	8.95%	0.79%	-0.44%	2.32%	4.98%
BMO Low Volatility Canadian Equity ETF (ZLB)	16.03%	8.79%	9.02%	8.86%	11.93%
BMO Mid Provincial Bond Index ETF (ZMP)	7.56%	1.41%	1.04%	1.69%	2.47%
BMO MSCI All Country World High Quality Index ETF (ZGQ)	30.00%	15.04%	15.60%	14.12%	14.95%

¹ Source: National Bank Report, January 31, 2025.

² Source: [FundGrade A+ Awards 2024](#)

BMO MSCI EAFE Hedged to CAD Index ETF (ZDM)	15.26%	10.67%	9.83%	8.12%	7.79%
BMO MSCI Europe High Quality Hedged to CAD Index ETF (ZEQ)	8.13%	6.06%	8.10%	8.84%	9.42%
BMO MSCI Global ESG Leaders Index ETF (ESGG)	27.60%	13.60%	13.70%		13.36%
BMO MSCI USA High Quality Index ETF (ZUQ)	34.18%	18.15%	17.73%	16.50%	17.37%
BMO Nasdaq 100 Equity Index ETF (ZNQ)	35.92%	18.45%	21.65%		22.92%
BMO S&P 500 Index ETF (ZSP)	36.21%	16.63%	16.96%	14.87%	18.20%
BMO Short Corporate Bond Index ETF (ZCS)	8.07%	3.62%	2.76%	2.48%	2.94%
BMO Short-Term US Treasury Bond Index ETF (ZTS)	11.63%	5.51%	2.60%		2.53%

Source: Morningstar as of January 31, 2025.

2024 Canada LSEG Lipper Fund Awards³

- **BMO Low Volatility Canadian Equity ETF (Ticker: ZLB)** – Best Canadian Equity ETF Fund over 10 years
- **BMO Mid Provincial Bond Index ETF (Ticker: ZMP)** – Best Canadian Fixed Income ETF Fund over 10 years
- **BMO Ultra Short-Term US Bond ETF (US Dollar Units) (Ticker: ZUS.U)** – Best Global Fixed Income ETF Fund over 3 years
- **BMO Ultra Short-Term US Bond ETF (US Dollar Units) (Ticker: ZUS.U)** – Best Global Fixed Income ETF Fund over 5 years
- **BMO S&P 500 Index ETF (US Dollar Units) (Ticker: ZSP.U)** – Best US Equity ETF Fund over 10 years

Fund Name	1 YR	3 YR	5 YR	10 YR	Since Inception
BMO Low Volatility Canadian Equity ETF (ZLB)	16.03%	8.79%	9.02%	8.86%	11.93%
BMO Mid Provincial Bond Index ETF (ZMP)	7.56%	1.41%	1.04%	1.69%	2.47%
BMO Ultra Short-Term US Bond ETF (US Dollar Units) (ZUS.U)	5.35%	3.97%	2.51%		2.48%
BMO S&P 500 Index ETF (US Dollar Units) (ZSP.U)	26.01%	11.54%	14.79%	13.34%	14.70%

Source: Morningstar as of January 31, 2025

³ Source: [Lipper Awards 2024](#)

Disclaimer

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The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers.

The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award.

For more information, see lipperfundawards.com. Although LSEG Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by LSEG Lipper.

The highest 20 of funds in each classification are named Lipper Leaders for Consistent Return, the next 20 receive a rating of 4, the middle 20 are rated 3, the next 20 are rated 2 and the lowest 20 are rated 1.

About Fundata Canada Inc.'s FundGrade A+® Rating

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