

BMO ETF Portfolios & US Dollar ETF Portfolios Toolkit

**Resources & Tools
for Advisors**

**Resources & Tools
for your Clients**

*If you have any issues with the file links, please update your version of Adobe Reader.

Resources & Tools for Advisors

BMO ETF Portfolio Quarterly Update



BMO Actively Managed ETF Solutions – F series



ETF Portfolios Fact Sheet



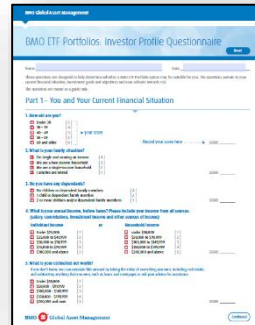
BMO ETF Portfolios & BMO US Dollar ETF Portfolios Presentation



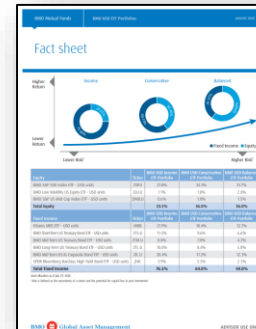
Monthly ETF Portfolios Commentary



BMO ETF Portfolios: Investor Profile Questionnaire



USD ETF Portfolios Portfolio Fact Sheet



Main Page

[BMO GAM MAST Commentary Website](#)

Resources & Tools for your clients

BMO ETF Portfolio Brochure



BMO GAM 5 Lenses Strategy

BMO's "Five Lenses" Strategy

BMO Multi-Asset Solutions Team

BMO's Multi-Asset Solutions Team has developed a strategy that aims to achieve a target portfolio return over the long term by investing in a diversified portfolio of assets across five lenses. The strategy is designed to provide a long-term, consistent return while managing risk.

Lens 1	Lens 2	Lens 3	Lens 4	Lens 5
Global Equities	Global Fixed Income	Global Alternatives	Global Real Estate	Global Commodities
Key Influences: - Global Economic Growth - Global Inflation - Global Interest Rates	Key Influences: - Global Economic Growth - Global Inflation - Global Interest Rates	Key Influences: - Global Economic Growth - Global Inflation - Global Interest Rates	Key Influences: - Global Economic Growth - Global Inflation - Global Interest Rates	Key Influences: - Global Economic Growth - Global Inflation - Global Interest Rates

The Five Lenses Strategy is a long-term, diversified investment strategy designed to provide a consistent return over the long term. It is designed to provide a long-term, consistent return while managing risk.

Benefits of Asset Allocation

Benefits of Asset Allocation

Investing in only one asset class can expose you to a potential gain, but it also carries a high risk of loss. Diversification through asset classes can help reduce risk and improve long-term returns.

Global Equities: 10.5%
Global Fixed Income: 4.5%
Global Alternatives: 12.5%
Global Real Estate: 8.5%
Global Commodities: 6.5%

Downside Protection Portfolio Pieces

BMO Income ETF Portfolio

BMO Balanced ETF Portfolio

BMO Growth ETF Portfolio

BMO Equity Growth ETF Portfolio

Client Fund Facts

FUND FACTS

BMO Income ETF Portfolio Series A

Manager: BMO INVESTMENTS INC.

Investment Objective: To provide a long-term, consistent return over the long term by investing in a diversified portfolio of assets across five lenses.

Assets: Global Equities, Global Fixed Income, Global Alternatives, Global Real Estate, Global Commodities.

Key Influences: Global Economic Growth, Global Inflation, Global Interest Rates.

Fund Profiles

BMO Balanced ETF Portfolio - Series F

Reasons to Invest in the Fund

Investment Objective: To provide a long-term, consistent return over the long term by investing in a diversified portfolio of assets across five lenses.

Assets: Global Equities, Global Fixed Income, Global Alternatives, Global Real Estate, Global Commodities.

Key Influences: Global Economic Growth, Global Inflation, Global Interest Rates.

Factor Investing: Deep Dive into Lens 5

Factor Investing: Pension-Style Investing in your Portfolio

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